CONTENTS

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### CONTENTS A - H

A.1	THE MORAY COUNCIL	
A.2	AGRICULTURE:	Employment in Moray
A.3	AGRICULTURE:	Crops and Livestock in Moray
A.4	ARCHAEOLOGICAL SITES IN MORAY	
C.1	CRIME:	Number of Crimes Recorded by the Police
C.2	CRIME:	Number of Crimes Recorded by the Police per 10,000 population
E.1	EARNINGS:	Gross Median Weekly Earnings
E.2 <mark>C</mark>	ECONOMIC POSITION OF RESIDENTS	
E.3	EMPLOYMENT:	Employment Summary for Moray
E.4	EMPLOYMENT:	Major Employers in Moray
E.5	EMPLOYMENT FOR PARTNERS	
E.6C	ETHNICITY:	Ethnic Groups in Moray
E.7 <b>C</b>	ETHNICITY:	Residents of Moray by Country of Birth
F.1C	FAMILY COMPOSITION	
F.2	FISHING:	Landings in Scotland by UK Vessels
F.3	FISHING:	Scottish Fishing Vessels and Fishermen Employed
F. 4	FORECASTS:	Summary of Population, Employment and Housing Forecasts
H.1	HOUSING:	Local Authority Dwellings
H.2C	HOUSING:	Types of Dwelling
H.3 <mark>C</mark>	HOUSING:	Tenure of Households
H.4	HOUSING:	House-buying in Scotland
H.5	HOUSING:	Affordabilty Ratios
L.1	LICENCED PREMISES:	Liquor Licences in Force

CONTENTS

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### CONTENTS L - W

L	2	LOCAL MEDIA IN MORAY	
L	3	LAND AREA & POPULATION DENSITY:	Council Areas in Scotland
Р	2.1	POPULATION:	Population Change by Council Areas
Р	2.2 <mark>C</mark>	POPULATION:	Age Structure of Population in Moray
Р	2.3 <mark>C</mark>	POPULATION:	Electoral Ward Population Trends
Р	2.4 <mark>C</mark>	POPULATION:	Settlement Population Totals
R	2.1	RETAILING:	Rental Values in Scotland's Shopping Centres
S	5.1	SHOPPING IN MORAY	
T	.1	TRAVEL:	Air - Inverness Airport
T	.2	TRAVEL:	Air - Aberdeen Airport
T	.3	TRAVEL:	Rail and Road
T	.4	TOURISM:	Top Visitor Attractions in Moray
T	.5 <mark>C</mark>	TRANSPORT:	Car Availability
T	.6 <mark>C</mark>	TRAVEL TO WORK:	Type of Transport and Distance Travelled
T	.7 <mark>C</mark>	TRAVEL TO WORK:	Resident and Working Populations
V	V.1	WEATHER IN MORAY	
V	V.2	WHISKY:	Distilleries in Moray
V	V.3	WHISKY:	Main Export Markets
V	V. 4	WHISKY:	Exports

the moray council

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### A.1 The Moray Council

- Moray Council is the local authority that provides services throughout the Moray area. The Council, with its headquarters in Elgin, consists of 26 Councillors. There are 15 Independents, 5 Labour, 1 Scottish Independents, 3 Scottish National Party, 1 Liberal Democrat and 1 Conservative councillor.
- The Council is responsible for running a wide range of public sector services including: Housing, Social Work, Education, Economic Development, Planning, Roads, Leisure and Environmental Protection.
- Moray Council's web-site (www.moray.gov.uk) contains a comprehensive range of information about the Council and the Moray area.
- While the headquarters are in Elgin, there are area offices at Forres, Buckie, Keith, Dufftown and Lossiemouth.
- The principal point of contact is The Moray Council, Council Offices, High Street, Elgin IV30 1BX Tel: 01343 543451 Fax: 01343 540183
- Other Information and Service Providers -

HEALTH DISTRICT: Grampian

HEALTH TRUSTS: Grampian Primary Care NHS Trust

Grampian University Hospitals Trust

WATER AUTHORITY: Scottish Water

POLICE AREA: Grampian Police

FIRE AREA: Grampian Fire Brigade

UK PARLIAMENTARY CONST'NCIES: Moray (Mr. A. Robertson MP)

Gordon (Mr. M. Bruce MP)

SCOTTISH PARLIAMENTARY CONST'NCIES: Moray (Mr. R. Lochhead MSP)

Gordon (Mrs N. Radcliffe MSP)

TOURIST BOARD: Aberdeen & Grampian

LOCAL ENTERPRISE COMPANY: HIE Moray



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### A.2 AGRICULTURE: Employment in Moray (June 2004)

Category	1994	1996	2002	2005	Change 1994-2005
OCCUPIERS Full Time Occupiers Part Time Occupiers Total	475 270 <b>745</b>	472 276 <b>748</b>	401 411 <b>812</b>	388 427 <b>815</b>	-87 157 <b>70</b>
FULL TIME LABOUR Full Time Male Hired Labour Full Time Female Hired Labour Full Time Male Family Labour Full Time Female Family Labour Full Time Staff Male Parnter Full Time Staff Partner Female Total	345 15 194 7	368 12 181 13	300 14 86 13 87 12 <b>512</b>	380 28 -152 30 157 24 <b>771</b>	35 13 -42 23 <b>210</b>
PART TIME LABOUR Part Time Male Hired Labour Part Time Female Hired Labour Part Time Male Family Labour Part Time Female Family Labour Part Time Staff Male Parnter Part Time Staff Partner Female Total	56 19 43 23	52 33 44 25	60 39 43 31 20 7 <b>200</b>	120 52 91 43 43 19 <b>368</b>	64 33 48 20
OTHER Spouses (doing farm work) Casual and Seasonal Labour Total	384 75 <b>459</b>	383 104 <b>487</b>	405 82 <b>487</b>	413 133 <b>546</b>	29 58 <b>87</b>
TOTAL LABOUR (excl. Occupiers)	1161	1215	1199	1685	524
TOTAL LABOUR (incl. Occupiers)	1906	1963	2011	2500	594
TOTAL HIRED LABOUR	435	465	413	580	145
TOTAL FAMILY LABOUR	267	263	173	319	52
TOTAL PARTNER LABOUR			126	243	

Source: Scottish Executive, Environment and Rural Affairs Department, June 2004 Census



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### A.3 AGRICULTURE: Crops and Livestock in Moray, 2004

#### (a) Main Crops (Area in Hectares)

Crop	MORAY	SCOTLAND	Moray as % of Scotland
Wheat	1,669	96,550	1.7%
Barley	16,936	298,380	5.7%
Oats	1,115	20,260	5.5%
Oil Seed Rape	527	35,740	1.5%
Potatoes	872	28,200	3.1%
Fallow/Set-Aside	4,503	89,280	5.0%

#### (b) Livestock (Head)

Livestock	MORAY	SCOTLAND	Moray as % of Scotland
Cattle	73,748	1,976,070	3.7%
Sheep	155,685	7,968,780	2.0%
Pigs	45,314	469,060	9.7%
Poultry	80,211	14,716,310	0.5%

themoraycouncil

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### A.4 ARCHAEOLOGICAL SITES IN MORAY

Type of Site	Number	
Long cairns	1	
Chambered cairns/Cl	ava cairns	8
Burial cairns		109
Recumbent stone cir	cles	4
Stone circles		6
Four-poster stone se	ttings	2
Sites of stone circles	5	13
Hillforts/forts	7	
Promontory forts	3	
Sites of forts	3	
Roman camps		9
Pictish stones:	Class I	19
	Class II	9
	Class III	2
Mottes		6
Sites of mottes	3	
Castles	21	
Sites of castles	24	
Remains of Palaces		1
Sites of Palaces		4

The remainder of Moray's 4302 archaeological and historical sites and monuments represent the settlements, burial places, ritual sites and field systems of the inhabitants, plus surface finds of the area during the last 8,000 years up to World War II.

the moray council

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### C.1 CRIME: Number of crimes recorded by the police

Council Area	Non-sexual crimes of violence	Crimes of indecency	Crimes of dishonesty	Fire-raising, vandalism etc.	Other crimes	Total crimes
Aberdeen City	515	525	14,631	5,656	3,275	24,602
Aberdeenshire	264	242	4,985	4,310	1,544	11,345
Angus	204 97	97	2,566	1,904	1,344	5,901
0	219	97 92	2,500 1,679	1,904	1,237	4,804
Argyll & Bute	125	92 81	•	1,043	854	,
Clackmannan			1,547	•		3,887
Dumfries & Galloway	179	136	3,870	3,483	2,064	9,732
Dundee	374	296	8,057	3,735	3,131	15,593
East Ayrshire	265	103	3,249	2.794	1,805	8,216
East Dunbartonshire	151	26	1,843	1,871	731	4,622
East Lothian	92	89	2,031	1,997	618	4,827
East Renfrewshire	143	30	1,862	1,753	588	4,376
Edinburgh	1,342	654	29,036	12,051	6,765	49,848
Eilean Siar	31	31	393	342	333	1,130
Falkirk	222	197	4,132	2,979	2,043	9,573
Fife	619	479	14,725	10,522	3,974	30,319
Glasgow	4,007	1,293	31,173	19,431	19,966	75,870
Highland	423	258	5,092	3,923	3,158	12,854
Inverclyde	288	38	2,689	2,566	1,625	7,206
Midlothian	151	134	3,073	3,029	889	7,276
Moray	110	199	2,234	2,116	996	5,655
North Ayrshire	400	198	4,460	3,627	2,347	11,032
North Lanarkshire	879	288	9,441	9,080	5,621	25,309
Orkney Islands	13	9	218	263	75	578
Perth & Kinross	105	130	3,420	2,480	1,823	7,958
Renfrewshire	616	115	6,367	3,916	2,282	13,296
Scottish Borders	134	105	1,995	2,087	1,312	5,633
Shetland Islands	14	41	297	326	173	851
South Ayrshire	235	93	3,078	2,438	1,412	7,256
South Lanarkshire	779	177	7,738	6,808	4,683	20,185
Stirling	142	126	2,689	1,664	1,342	5,963
West Dunbartonshire	457	88	3,401	3,046	2,109	9,101
West Lothian	335	188	5,827	4,769	1,868	12,987
SCOTLAND	13,726	6,558	187,798	127,889	81,814	417,785

Source: Scottish Executive - Statistical Bulletin CrJ/2006/6: RECORDED CRIME IN SCOTLAND, 2005/06



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### C.2 CRIME: Number of crimes recorded by the police per 10,000 population

Council Area	Non-sexual crimes of violence	Crimes of indecency	Crimes of dishonesty	Fire-raising, vandalism etc.	Other crimes	Total crimes
Aberdeen City	25	26	723	279	162	1,216
Aberdeenshire	11	10	212	183	66	482
Angus	9	9	235	174	113	541
Argyll & Bute	24	10	185	181	129	529
Clackmannan	26	17	318	263	176	799
Dumfries & Galloway	12	9	261	235	139	656
Dundee	26	21	567	263	220	1,097
East Ayrshire	22	9	272	234	151	688
East Dunbartonshire	14	2	174	177	69	436
East Lothian	10	10	221	218	67	526
East Renfrewshire	16	3	208	196	66	488
Edinburgh	29	14	634	263	148	1,089
Eilean Siar	12	12	149	130	126	429
Falkirk	15	13	277	200	137	642
Fife	17	13	413	295	11	850
Glasgow	69	22	539	336	345	1,311
Highland	20	12	238	184	148	602
Inverclyde	35	5	327	312	198	877
Midlothian	19	17	388	382	112	919
Moray	12	23	254	240	113	642
North Ayrshire	29	15	328	267	173	812
North Lanarkshire	27	9	292	281	174	783
Orkney Islands	7	5	111	134	38	295
Perth & Kinross	8	9	247	179	132	575
Renfrewshire	36	7	375	230	134	782
Scottish Borders	12	10	182	190	120	513
Shetland Islands	6	19	135	148	79	387
South Ayrshire	21	8	275	218	126	649
South Lanarkshire	25	6	253	222	153	659
Stirling	16	14	309	191	154	686
West Dunbartonshire	50	10	372	333	231	996
West Lothian	20	11	356	291	114	793
SCOTLAND	27	13	369	251	161	820

Source: Scottish Executive - Statistical Bulletin CrJ/2006/6: RECORDED CRIME IN SCOTLAND, 2005/06

# MORAY Information This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### E.1 EARNINGS: Weekly Pay - Gross (£) For Full Time Employees UK 2005

Council Area	Median Gross Council Area Weekly Earnings (£) Full-time all employees		Median Gross Weekly Earnings (£) Full-time females
Scotland	409.6	446.0	361.0
Aberdeen City	468.5	543.7	393.7
Aberdeenshire	384.1	427.3	310.1
Angus	372.9	385.2	353.6
Argyll & Bute	402.5	465.6	336.6
Scottish Borders, The	331.3	355.8	303.0
Clackmannanshire	365.8	385.7	292.7
Dumfries & Galloway	364.8	371.3	348.0
Dundee City	409.0	437.3	355.4
East Ayrshire	441.4	439.9	441.4
East Dunbartonshire	417.8	431.5	411.0
East Lothian	403.7	404.3	391.2
East Renfrewshire	383.5	389.6	359.0
Edinburgh, City of	441.4	495.1	396.0
Falkirk	416.0	459.5	332.1
Fife	380.5	443.0	311.1
Glasgow City	410.1	448.1	367.8
Highland	380.6	407.4	356.8
Inverclyde	385.7	414.6	325.6
Midlothian	413.0	423.6	391.3
Moray	366.9	405.9	288.0
North Ayrshire	399.9	430.1	341.9
North Lanarkshire	391.4	425.5	347.3
Orkney Islands	х	Х	X
Perth & Kinross	375.3	420.9	306.1
Renfrewshire	439.1	482.1	365.5
Shetland Islands	445.3	469.1	Х
South Ayrshire	420.6	434.2	375.2
South Lanarkshire	427.5	463.4	370.1
Stirling	384.0	432.4	336.7
West Dunbartonshire	360.6	422.2	322.4
West Lothian	389.4	430.7	342.6
Western Isles	380.1	399.0	Х

Source: Annual Survey of Hours and Earnings (ASHE), Office for National Statistics

themonaycouncil

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### E.2 ECONOMIC POSITION OF MORAY RESIDENTS

Economic Status	Male	Female	Total
All people aged 16-74	32,150	31,041	63,191
Economically Active			
Full time employees Part time employees Self employed Full Time Student Unemployed TOTAL	56.89% 3.13% 11.23% 1.53% 4.13%	25.82% 23.87% 4.83% 2.39% 2.89%	26,306 8,417 5,109 1,234 2,225 <b>43,291</b>
Economically Inactive			
Student Permanently sick/disabled Retired Looking after home/family Other TOTAL	2.63% 5.17% 11.98% 0.64% 2.68%	1,307 825 6,002 9,800 17,934	1,859 2,886 9,304 3,896 1,955 <b>19,900</b>

E.3

themoraycouncil

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### E.3 EMPLOYMENT: Employment Summary for Moray

SUMMARY TABLES	1991	1996	2001	2006	2011
Employees in Employment	27070	27370	27970	28300	28550
Self Employment	4100	4300	4500	4650	4750
Armed Forces	4000	4500	4700	4700	4700
Total Jobs	35170	36170	37170	37650	38000
Government Schemes	1050	200	500	500	500
TOTAL EMPLOYMENT	36220	36370	37670	38150	38500

#### E.4 EMPLOYMENT: Major Employers in Moray

Employer	Location	Business
The Moray Council	Various	Local Authority
Grampian University Hospitals NHS Trust	Dr Gray's, Elgin	Health Service Provider
Grampian Primary Care NHS Trust	Various	Health Service Provider
Moray College	Elgin	Further Education
Gordonstoun School	Duffus	Education
Ministry of Defence	Kinloss, Lossiemouth	Defence
United Distillers	Various	Distillers
Chivas Bros Ltd	Various	Distillers
Wm Grant & Sons Ltd	Dufftown	Distillers
Gordon & Macphail	Elgin	W'sale/Retail Wines & Spirits
Moray Seafoods Ltd	Buckie	Food Processor
W A Baxter & Sons Ltd	Fochabers	Food Processor
Walkers Shortbread Ltd	Aberlour	Baker
Johnston & Co of Elgin Ltd	Elgin	Textile Manufacturer
A Forsyth & Sons Ltd	Rothes, Buckie	Coppersmiths
Riddochs Ltd	Mosstodloch	Sawmill & Timber Merchant
Robertsons of Elgin Ltd	Elgin	Building Contractor
Springfield Properties	Elgin	Building Contractor
Asda	Elgin	Supermarket
Tesco	Elgin, Forres	Supermarket
Aldi	Elgin	Supermarket

facts about Moray. A wide range of topics is covered and, wherever possible,

emphasis is placed on presenting data that sets Moray in a national context.



#### E.5 EMPLOYMENT FOR PARTNERS

#### a) Job Centres

There are 3 Job Centres in Moray where job vacancies are posted and advice on job hunting and retraining can be obtained.

Job Centre Job Centre Job Centre

13-21 Trinity Road, Shanks Lane, Buckie Tytler Street, Forres

Elgin IV30 1RJ AB56 1AF IV36 1EL 01343-528000 01542-783838 01309-542900

#### b) Employment and Training Services Agencies

There are a number of these agencies within the Moray area and details can be found in the Yellow Pages.

#### c) Newspapers

The two local daily newspapers, the Press & Journal and Evening Express, carry job advertisements on Mondays, Wednesdays and Fridays, the majority appearing in the Friday editions. The weekly Northern Scot also carries a range of job adverts each Friday.

#### d) Careers Office

Although it provides a guidance service specifically for school leavers, adults can have access to the range of information held.

CONTACT: CAREERS SCOTLAND, 7 COMMERCE STREET, ELGIN IV30 1BS TEL: 01343 548884

#### e) Advisory Organisations

HIE Moray: the Local Enterprise Company which operates the Skillseekers and Training For Work programmes.

CONTACT: HIE MORAY.

FORRES OFFICE: HORIZON SCOTLAND, THE ENTERPRISE PARK, FORRES IV36 2AB TEL: 01309 696000

BUCKIE OFFICE: 25 WEST CHURCH STREET, BUCKIE AB56 1BN TEL: 01542 839821

Planning & Development Section, Moray Council: the Economic Development section offers a range of services from start up advice to marketing, financial assistance and training needs.

CONTACT: PLANNING & DEVELOPMENT SECTION, MORAY COUNCIL, COUNCIL OFFICES, HIGH STREET, ELGIN IV30 1BX TEL: 01343 563310

Source: The Moray Council

#### E.6 ETHNICITY: Ethnic Groups in Moray, 2001

Ethnic Group	No.
White Scottish	69,948
Other White British	14,629
White Irish	409
Other White	1,189
Indian	71
Pakistani	124
Bangladeshi	17
Other South Asian	39
Chinese	151
Caribbean	54
African	36
Black Scottish or Other Black	19
Any Mixed Background	150
Other Ethnic Group	104

#### E.7 ETHNICITY: Residents of Moray by Country of Birth, 2001

Country of Birth		No.
Europe		85,383
	UK	83,736
	England	14,101
	Scotland	68,250
	Northern Ireland	578
	Wales	789
	Other UK	18
	Republic of Ireland	183
	Channel Islands/IOM	52
	Other Western Europe	1,313
	Eastern Europe	99
Africa		300
	North Africa	24
	Central and Western Africa	27
	South and Eastern Africa	249
Asia		701
	Middle East	151
	Far East	366
	Western and Central Asia	2
	South Asia	182
North America		339
	Canada	136
	USA	171
	Other North America	42
South America		43
Oceania		155
	Australia	107
	New Zealan	48
Other		19



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### F.1 FAMILY COMPOSTITION

Family Composition	Moray	Scotland
Married Couples		
with no children with dependent children with non-dependent children Total Families	5,756 7,283 2,281 <b>15,320</b>	281,657 367,393 142,171 <b>791,221</b>
Cohabiting Couples  with no children with dependent children with non-dependent children Total Families	1,483 1,264 152 <b>2,899</b>	84,370 59,446 6,666 <b>150,482</b>
Lone Parent  with dependent children with non-dependent children Total Families	1,248 977 <b>2,225</b>	151,452 78,807 <b>230,259</b>

Source: 2001 Census of Population, Table UV65



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### F.2 FISHING: Landings in Scotland by UK Vessels April 2006

		Weight (tonnes)		Va	alue (£ thousa	nd)
District	Demersal	Pelagic	Shellfish	Demersal	Pelagic	Shellfish
Eyemouth	2,472	-	1,295	2,181	1	3,090
Pittenweem	103	0	1,313	125	0	2,615
Aberdeen	12,494	6,623	2,695	10,169	353	4,933
Peterhead	29,018	82,007	2,675	29,112	28,353	6,224
Fraserburgh	12,156	21,291	9,222	9,880	7,610	19,485
Buckie	887	4	1,980	946	1	3,844
Wick	10,657	12	5,458	12,429	5	5,768
Orkney	50	1	3,375	21	0	4,713
Shetland	9,018	80,005	1,137	9,042	26,619	1,706
Stornoway	318	-	3,705	242	-	9,127
Kinlochbervie	5,606	2	464	6,671	0	1,029
Lochinver	3,623	-	861	5,748	-	2,647
Ullapool	4,061	168	1,484	6,636	65	3,476
Mallaig	1,541	1,440	2,944	1,381	182	5,849
Oban	136	-	3,185	159	-	6,181
Cambeltown	98	0	5,063	72	0	7,551
Ayr	751	0	3,911	1,156	0	4,761
Portree	187	-	1,747	223	-	6,191
SCOTLAND	93,174	191,555	52,513	96,192	63,189	99,189

Source: Scottish Executive: Scottish Fisheries Statistics, 2004



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### F.3 FISHING: Scottish Fishing Vessels and Fishermen Employed April 2006

No.		No. of Vessels			No. of Fishe	rmen	
District	Under 10m	10m and over	Total	Regularly Employed	Irregularly Employed	Crofters	Total
Eyemouth	73	35	108	161	12	0	173
Pittenweem	91	20	111	112	30	0	142
Aberdeen	72	19	91	105	52	0	157
Peterhead	35	67	102	374	43	0	417
Fraserburgh	99	120	219	603	122	0	725
Buckie	35	47	82	266	27	0	293
Wick	102	26	128	214	0	0	214
Orkney	129	42	171	305	38	0	343
Shetland	161	41	202	260	187	0	447
Stornoway	268	67	335	225	220	38	483
Kinlochbervie	25	5	30	38	0	2	40
Lochinver	15	4	19	41	0	5	46
Ullapool	49	22	71	70	4	0	74
Mallaig	55	38	93	138	30	0	168
Portree	130	18	148	116	36	32	184
Oban	112	31	143	198	56	22	276
Cambeltown	129	53	182	259	70	0	329
Ayr	82	77	159	639	125	0	764
SCOTLAND	1,662	732	2,394	4,124	1,052	99	5,275

Source: Scottish Executive: Scottish Fisheries Statistics, 2004

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.



#### F.4 FORECASTS: Summary of Population, Employment and Housing Forecasts

	1996	2001	2006	2011	Change 1996-2011
Employment	36,370	37,670	38,150	38,500	+2,130
Population	86,150	87,620	88,420	89,200	+3,050
Households	35,070	36,500	37,940	38,990	+3,920
Housing Requirement	1,750	1,650	1,200	+4,600	

themoraycouncil

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### H.1 HOUSING: Local Authority Dwellings

			Local authority dwellings <sup>3</sup>	
Area	Number of dwellings on the council tax register as at 6/9/05 <sup>1</sup>	Estimated number of recipients of housing benefit <sup>2</sup>	Near actual number estimated as at 30/9/05	Est. average weekly standard rent (£) 05-06 <sup>4</sup>
SCOTLAND	2,398,470	441,100	363,796	44.78
Aberdeen City Aberdeenshire Angus Argyll & Bute Clackmannanshire Dumfries & Galloway Dundee City East Ayrshire East Dunbartonshire East Lothian East Renfrewshire Edinburgh, City of Eilean Siar Falkirk Fife Glasgow City Highland Inverclyde Midlothian Moray North Ayrshire North Lanarkshire Orkney Perth & Kinross Renfrewshire	2,398,470  107,670 102,864 51,989 45,512 22,443 69,880 71,790 53,842 43,405 41,44 36,728 223,693 13,676 68,295 163,313 294,819 105,628 39,376 33,795 40,179 64,130 142,679 9,642 65,608 80,632	441,100  15,500 10,200 7,700 5,800 4,600 10,600 18,200 12,200 3,900 5,900 3,400 33,700 1,300 12,500 26,700 92,000 13,500 9,500 5,000 4,700 14,000 33,100 800 7,600 16,500	363,796  24,460 13,963 8,39 5,628 5,382 na 15,638 14,373 3,993 8,184 3,537 23,858 1,826 17,696 33,005 na 14,183 8,406 6,221 6,300 14,552 39,933 778 8,200 14,400	44.78 45.42 42.56 38.68 45.75 41.84 na 46.55 43.20 46.8 36.70 44.23 50.68 47.21 44.28 43.51 na 49.64 55.19 36.53 35.54 41.30 44.14 41.3 39.66 50.81
Scottish Borders, The Shetland South Ayrshire South Lanarkshire	53,252 10,157 52,391 136,862	7,200 1,000 8,700 25,300	na 1,913 9,166 28,057	na 51.76 41.47 45.09
Stirling West Dunbartonshire West Lothian	38,198 43,827 70,754	5,200 11,700 13,100	6,146 12,225 13,377	44.10 43.84 48.33

<sup>1.</sup> Source: Information supplied by local authorities to the Scottish Executive Financial and Central Services Department Analytical Services Division: Local Government Finance on CTAXBASE statistical return.

Excludes free standing lock-ups/garages

Excludes free-standing lock-ups/garages.

2. Source: Department for Work and Pensions Housing Benefit and Council Tax Benefit Management Information System.

Counterly 100% counter taken in Navember 2004 and February Management 1005. Figures sharp an average of pensions over the faur time points and are

Ouarterly 100% caseload stock counts taken in November 2004 and February, May and August 2005. Figures shown are averages of caseload counts over the four time points, and are rounded to the nearest hundred. Figures refer to a benefit unit, which may be a single person or a couple, and exclude extended payment cases. Figures for any non-responding authority, or for an authority which was unable to provide accurate information, have been estimated based on historical and regional data.

3. Source: Housing Revenue Account return from local authorities to the Scottish Executive Development Department. Following housing stock transfers, figures for Dumfries & Galloway,

Source: Housing Revenue Account return from local authorities to the Scottish Executive Development Department. Following housing stock transfers, figures for Dumfries & Galloway
Glasgow and Scottish Borders councils are not included in the Scotland totals.

Average weekly rent is calculated by dividing the estimated housing revenue from 1 April 2005 - 31 March 2006 by the estimated housing stock at the mid point of the financial year (30 September 2005).



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### H.2 HOUSING: Types of Dwelling

	Мо	ray		Scotland
Type of Dwelling	Number	% of Total	Number	% of Total
Detached House	12,890	36%	447,196	20.4%
Semi-Detached House	11,198	31.3%	514,710	23.5%
Terraced House	6,796	19%	443,919	20.2%
Purpose-Built Block	3,746	10.5%	718,835	32.8%
Converted or shared house	554	1.5%	46,599	2.1%
Commercial building	325	0.9%	14,489	0.7%
Caravan or mobile structure	261	0.7%	4547	0.2%
In a shared dwelling	33	0.1%	1951	0.1%
TOTAL	35,803	100%	2,192,246	100%



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### H.3 HOUSING: Tenure of Households

	Moray			Scotland
Type of Dwelling	Number	% of Total	Number	% of Total
Owner Occupied	22,669	63.3%	1,372,103	62.6%
Owns Outright	10,375	29%	513,557	23.4%
Owns with mortgage or loan	12,186	34%	846,090	38.6%
Shared ownership	108	0.3%	12,456	0.6%
Rented	13,134	36.7%	820,143	37.4%
Council/Scottish Homes	6,551	18.3%	472,894	21.6%
Housing Association	1,353	3.8%	122,249	5.6%
Private	3,834	10.7%	147,251	6.7%
Living rent free	1,396	3.9%	77,749	3.5%
TOTAL	35,803	100%	2,192,246	100%



#### H.4 HOUSING: House buying in Scotland

In Scotland most people use solicitors to buy and sell their property although there are also estate agents who fulfil this function. Property purchase in Scotland is a much quicker process than in England and a binding contract is entered into at a much earlier stage.

Information on which houses are available for sale can be obtained from a number of sources including solicitors property shops, solicitors property centres, estate agents, local press and housebuilders.

In Moray, the majority of residential properties are advertised in the Solicitors Property Centre and regular Property Registers are published giving details of all the properties currently on the market. These can be obtained by contacting the Centre in Elgin.

Having found a suitable property, the selling agent should be informed of your interest to ensure that the property is not sold without your being given a chance to submit an offer. The normal procedure is for all prospective purchasers to arrange for inspections of the property to be carried out. If you are the only person interested then negotiations on price can be opened with the selling agent but it should be noted that verbal offers are binding.

If there is more than one person interested then it is normal for a closing date to be fixed, this being a defined date and time at which the agents of the various prospective purchasers attend the office of the selling agent and submit offers in sealed envelopes. These offers are then opened and the seller is consulted. It is usual for the highest offer to be accepted but the seller has no obligation to accept the highest, or indeed any offer. The purchase is then formalised by an exchange of missives between buyer and seller which, when taken together, constitute the legally binding contract.

#### Useful Addresses:

Cluny Estate Agents,	5 Thunderton Place, Elgin	Tel: 01343 548505
	& 91 High Street, Forres	Tel: 01309 673836
Home Wise Estate Age	ents, 21 West Church Street, Buckie	Tel: 01542 833149
Your Move/CGU, 75 H	igh Street, Elgin	Tel: 01343 548861
Solicitors Property Ce	ntre, 29/31 High Street, Elgin	Tel: 01343 548755
Grampian Property Ce	ntre, 52 High Street, Elgin	Tel: 01343 549944

Source: The Moray Council

the moray council

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### H.5 HOUSING: Affordability Ratios

Area	Median Gross	Equivalent	Average	Affordability
	Weekly Earnings	Annual Earnings	House Prices*	Ratio
Aberdeen	£469	£24,362	£127,530	5.2
Aberdeenshire	£384	£19,973	£140,508	7.0
Angus	£373	£19,391	£118,472	6.1
Argyll & Bute	£403	£20,930	£124,320	5.9
Clackmannanshire	£366	£19,022	£113,843	6.0
Dumfries & Galloway	£365	£18,970	£120,871	6.4
Dundee	£409	£21,268	£102,025	4.8
East Ayrshire	£441	£22,953	£101,495	4.4
East Dunbartonshire	£418	£21,726	£167,315	7.7
East Lothian	£404	£20,992	£169,964	8.1
East Renfrewshire	£384	£19,942	£180,219	9.0
Edinburgh	£441	£22,953	£185,964	8.1
Eilean Star	£380	£19,765	£79,866	4.0
Falkirk	£416	£21,632	£104,325	4.8
Fife	£381	£19,786	£113,178	5.7
Glasgow	£410	£21,325	£126,843	5.9
Highland	£381	£19,791	£139,268	7.0
Inverclyde	£386	£20,056	£109,829	5.5
Midlothian	£413	£21,476	£137,892	6.4
Moray	£367	£19,079	£109,870	5.8
North Ayrshire	£400	£20,795	£102,222	4.9
North Lanarkshire	£391	£20,353	£100,905	5.0
Orkney Isles	-	-	-	-
Perth & Kinross	£375	£19,516	£145,293	7.4
Renfrewshire	£439	£22,833	£109,829	4.8
Scottish Borders	£331	£17,228	£133,406	7.7
Shetland Isles	£445	£23,156	£78,092	3.4
South Ayrshire	£421	£21,871	£134,373	6.1
South Lanarkshire	£428	£22,230	£118,466	5.3
Stirling	£384	£19,968	£154,155	7.7
West Dunbartonshire	£361	£18,751	£98,868	5.3
West Lothian	£389	£20,249	£121,400	6.0
SCOTLAND	£410	£21,299	£130,681	6.1

Registers of Scotland Executive Agency. All figures are simple averages based on all residential properties between £20,000 and £1,000,000 recorded in the four quarters of each year.

Source: Annual Survey of Hours and Earnings (ASHE) 2005 Table 7.1a, Office for National Statistics Registers of Scotland Executive Agency. (quarter of Apr - Jun 2006)



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### L.1 LICENCED PREMISES: liquor Licences in Force, 31 December 2004

		Moray	Sc	Scotland		
Type of Premises	No. of Premises	% of Total	No. of Premises	% of Total		
Hotel	71	20%	2,329	14%		
Restricted Hotel	9	3%	453	3%		
Public House	91	26%	5,178	30%		
Restaurant	28	8%	1,489	8.5%		
Entertainment	11	3%	871	5%		
Refreshment	11	3%	600	3.5%		
Off-Sale	127	37%	6,103	36%		
All licences	348	100%	17,023	100%		
All licences per 10,000 population	51	-	43	-		

Source: The Scottish Office, Statistical Bulletin Criminal Justice Series (CrJ/2005/6)

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.



#### L.2 LOCAL MEDIA IN MORAY

#### **Newspapers**

TITLE	Address	Telephone	Frequency	Coverage
PRESS & JOURNAL	High Street, Elgin	01343-543366	Daily	Moray
EVENING EXPRESS	High Street, Elgin	01343-543366	Daily	Moray
FORRES GAZETTE	133 High Street, Forres	01309-672615	Weekly	Forres
NORTHERN SCOT	74-76 South Street, Elgin	01343-548777	Weekly	Moray
BANFFSHIRE ADVERTISER	13-15 West Church St, Buckie	01542-832265	Weekly	Buckie
BANFFSHIRE HERALD	181 Mid Street, Keith	01542-886262	Weekly	Keith
Radio and Television				
MORAY FIRTH RADIO	Scorguie Place, Inverness	01463-224433		
NORTHSOUND RADIO	45 Kings Gate, Aberdeen	01224-632234		
GRAMPIAN TELEVISION	Craigshaw Bus Park, Aberdeen	01224-846846		
BBC SCOTLAND	Beechgrove Terr., Aberdeen	01224-625233		

Source: The Moray Council

L.3



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### L.3 LAND AREA & POPULATION DENSITY: Council Areas in Scotland 30 June 2005

	Estimated population 30 June 2005	Area <sup>1</sup> (sq km)	Persons <sup>2</sup> per sq km
SCOTLAND	5,078,400	77,925	65
Council areas			
Aberdeen City	202,370	186	1,089
Aberdeenshire	235,440	6,313	37
Angus	109,170	2,182	50
Argyll & Bute	90,870	6,909	13
Clackmannanshire	48,630	159	307
Dumfries & Galloway	148,340	6,426	23
Dundee City	142,170	60	2,376
East Ayrshire	119,400	1,262	95
East Dunbartonshire	105,960	175	607
East Lothian	91,800	679	135
East Renfrewshire	89,600	174	516
Edinburgh, City of	457,830	264	1,736
Eilean Siar	26,370	3,071	9
Falkirk	149,150	297	502
Fife	356,740	1,325	269
Glasgow City	578,790	175	3,298
Highland	213,590	25,659	8
Inverclyde	82,130	160	512
Midlothian	79,190	354	224
Moray	88,120	2,238	39
North Ayrshire	135,830	885	153
North Lanarkshire	323,420	470	688
Orkney Islands	19,590	990	20
Perth & Kinross	138,400	5,286	26
Renfrewshire	170,000	261	651
Scottish Borders	109,730	4,732	23
Shetland Islands	22,000	1,466	15
South Ayrshire	111,780	1,222	91
South Lanarkshire	306,280	1,772	173
Stirling	86,930	2,187	40
West Dunbartonshire	91,400	159	575
West Lothian	163,780	427	383

<sup>&</sup>lt;sup>1</sup> Figures may not add exactly because of rounding. <sup>2</sup> Persons per sq km has been calculated using actual, not rounded areas.

Source: General Register Office for Scotland www.gro-scotland.gov.uk



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### P.1 POPULATION: Population Change by Council Areas 2004 - 2005

	Estimated	Estimated	Population c	hange
	population 30 June 2004	population 30 June 2005	Number	%
SCOTLAND	5,078,400	5,094,800	16,400	0.3
Council areas				
Aberdeen City	203,450	202,370	-1,080	-0.5
Aberdeenshire	232,850	235,440	2,590	1.1
Angus	108,560	109,170	610	0.6
Argyll & Bute	91,190	90,870	-320	-0.4
Clackmannanshire	48,240	48,630	390	0.8
Dumfries & Galloway	147,930	148,340	410	0.3
Dundee City	141,870	142,170	300	0.2
East Ayrshire	119,720	119,400	-320	-0.3
East Dunbartonshire	106,550	105,960	-590	-0.6
East Lothian	91,580	91,800	220	0.2
East Renfrewshire	89,610	89,600	-10	0.0
Edinburgh, City of	453,670	457,830	4,160	0.9
Eilean Siar	26,260	26,370	110	0.4
Falkirk	147,460	149,150	1,690	1.1
Fife	354,600	356,740	2,140	0.6
Glasgow City	577,670	578,790	1,120	0.2
Highland	211,340	213,590	2,250	1.1
Inverclyde	82,430	82,130	-300	-0.4
Midlothian	79,610	79,190	-420	-0.5
Moray	87,720	88,120	400	0.5
North Ayrshire	136,020	135,830	-190	-0.1
North Lanarkshire	322,790	323,420	630	0.2
Orkney Islands	19,500	19,590	90	0.5
Perth & Kinross	137,520	138,400	880	0.6
Renfrewshire	170,610	170,000	-610	-0.4
Scottish Borders	109,270	109,730	460	0.4
Shetland Islands	21,940	22,000	60	0.3
South Ayrshire	111,850	111,780	-70	-0.1
South Lanarkshire	305,410	306,280	870	0.3
Stirling	86,370	86,930	560	0.6
West Dunbartonshire	91,970	91,400	-570	-0.6
West Lothian	162,840	163,780	940	0.6

Source: General Register Office for Scotland www.gro-scotland.gov.uk



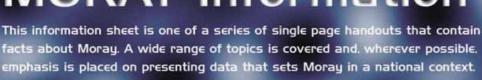
This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### P.2 POPULATION: Age Structure of population in Moray

	1991		MORAY 2001				SCOTLAND 1991-2001
	TOTAL	Male	Female	TOTAL	Change	Change %	TOTAL
0-4	5,496	2,549	2,375	4,924	-572	-10.4%	276,874
5-9	5,470	2,888	2,758	5,646	176	3.2%	307,138
10-14	5,390	2,967	2,810	5,777	387	7.2%	322,870
15-19	5,905	2,705	2,415	5,120	-785	-13.3%	317,273
20-24	6,188	2,457	1,835	4,292	-1,896	30.6%	314,387
25-29	6,435	2,855	2,640	5,495	-940	-14.6%	317,303
30-34	6,033	3,630	3,330	6,960	927	15.4%	382,094
35-39	5,653	3,703	3,320	7,023	1,370	24.2%	402,954
40-44	5,996	3,229	3,068	6,297	301	5.0%	377,910
45-49	4,857	2,914	2,863	5,777	920	18.9%	337,469
50-54	4,569	2,998	3,042	6,040	1,471	32.2%	351,107
55-59	4,553	2,403	2,518	4,921	368	8.1%	287,999
60-64	4,356	2,210	2,306	4,516	160	3.7%	261,733
65-69	4,037	1,986	2,299	4,285	248	6.1%	239,116
70-74	3,252	1,655	1,963	3,618	366	11.3%	206,917
75-79	2,510	1,214	1,677	2,891	381	15.2%	165,523
80-84	1,796	680	1,168	1,848	52	2.9%	104,989
85-89	821	287	720	1,007	186	22.7%	59,241
90+	299	117	386	503	204	68.2	29,114
TOTAL	83,616	43,447	43,493	86,940	3,324	4.0%	5,062,011

#### P.3 POPULATION: Electoral Ward Population Trends

Electoral Ward	Population 1991	Population 2001
Elgin - Bishopmill West	3032	3887
Elgin - Bishopmill East	3269	3525
Elgin - Cathedral	3154	3463
Elgin - Central West	3129	3208
New Elgin West	3198	3164
New Elgin East	3556	3582
Forres East	3055	3072
Forres Central	2938	3670
Finderne	3878	4304
Forres West & Altyre	3462	3262
Burghsea	3277	3651
Heldon & Laich	2475	3046
Lossiemouth East	3281	3188
Lossiemouth West	3967	4349
Lhanbryde & Birnie	3007	3267
Innes	3278	3396
Lennox	2807	2889
Buckie West	3673	3406
Buckie Central	3091	3100
Buckie East & Findochty	3145	3111
Rathford	3324	3238
Fife Keith & Strathisla	3287	3192
Keith	2890	2962
Rural Keith & Rothes	3025	2750
Speyside	3267	3309
Glenlivet	3151	2949
MORAY	83616	86940





#### P.4 POPULATION: Settlement Population Totals

SETTLEMENT	1991	2001
Aberlour	820	965
Alves		271
Archiestown		192
Buckie	8,210	8,172
Burghead	1,500	1,640
Craigellachie		422
Cullen	1,410	1,327
Cummingston		162
Dallas		145
Dufftown	1,710	1,546
Duffus		384
Dyke		195
Elgin	19,320	20,929
Findhorn	690	885
Findochty	1,080	1,106
Fochabers	1,530	1,499
Forres	8,590	9,174
Garmouth		494
Hopeman	1,460	1,624
Keith	4,770	4,597
Kingston		208
Kinloss	2,380	2,483
Lhanbryde	2,010	1,971
Lossiemouth	7,290	6,873
Mosstodloch	1,070	1,017
Newmill		452
Portgordon	780	771
Portknockie	1,290	1,217
Rafford		225
Rothes	1,330	1,209
Rothiemay		240
Tomintoul	330	322
Urquhart		4

#### **RETAILING: Rental Values R.1**

Location Zone A	Rate
Aberdeen	£170.00
Airdrie	£ 42.00
Ayr	£ 88.00
Clydebank	£ 75.00
Coatbridge	£ 43.00
Cumbernauld	£ 55.00
Dumfries	£ 58.00
Dundee	£ 110.00
Dunfermline	£ 78.00
East Kilbride	£ 130.00
Edinburgh	£220.00
Edinburgh (Gyle)	£175.00
Elgin	£ 40.00
Falkirk	£ 88.00
Galashiels	£ 32.00
Glasgow	£235.00
Glasgow (Braehead)	£192.00
Glenrothes	£ 57.50
Greenock	£ 77.50
Hamilton	£ 84.00
Inverness	£ 115.00
Irvine	£ 76.00
Kilmarnock	£ 60.00
Kirkcaldy	£ 55.00
Livingston	£ 75.00
Motherwell	£ 48.00
Paisley	£ 72.00
Perth	£ 75.00
Stirling	£ 115.00
St Andrews	£ 55.00

<sup>1.</sup> The Zone A rates reflect rents which have been achieved in the market and do not anticipate levels where there has been a lack of market evidence

Source: Ryden, 58th Scottish Property Review, April 06 www.ryden.co.uk

<sup>2.</sup> The Zone A rate relates to the prime pitch.

<sup>3. 30</sup>ft. Zone A.4. Top thirty centres only.

facts about Moray. A wide range of topics is covered and, wherever possible,

emphasis is placed on presenting data that sets Moray in a national context.



#### S.1 SHOPPING IN MORAY

Moray has a wide variety of retail facilities with Elgin being the largest shopping centre. There are further smaller shopping centres at Forres, Lossiemouth, Buckie and Keith. The St Giles Centre in Elgin accommodates 37 shop units and an adjacent multi-storey car park.

Excellent facilities for food shopping are available with ASDA, Tesco and Aldi stores in Elgin, Tesco and Co-op in Forres, Tesco and Somerfield in Keith, Co-op, Somerfield and Lidl in Buckie, and Scottish Cooperative in Lossiemouth.

Multiple non-food shops are located principally in Elgin where Homebase, General George, Woolworths, Boots, Superdrug, O2, Phones 4 U, Vodafone, Argos, Scottish Power, Currys, Burton, B & Q, Comet, Textile World, Halfords, Next, New Look, Evans Dorothy Perkins, Monsoon and WH Smith are among those present.

The main centres also have a wide choice of other associated services, including banks, building societies, restaurants, travel agents, car sales centres and garden centres.

Inverness and Aberdeen provide a wider range of shopping facilities within reasonable travelling distance.

Source: The Moray Council

#### T.1 TRAVEL: Air - Inverness Airport (Sept 06)

#### **Inverness Holiday Charter Flights**

Direct charter flights from Inverness, Scotland, to European holiday destinations will be operated by Thomson, Falcon and Newmarket Holidays in 2006.

Thomson will operate flights to Majorca while Newmarket will operate flights to Madeira, Italy, Sardinia and Crete. Falcon will operate flights from Zurich.

#### Scheduled Flights

Inverness Airport is the air gateway for the Highlands and Islands of Scotland and handles more than 330 scheduled flights a week to Scottish and UK destinations. It is the largest of 10 airports serving the region operated by Highlands and Islands Airports Limited.

The airport is located 9 miles east of the City of Inverness just off the main A96 trunk road and its facilities include on site car hire, restaurant and bar, shop, and 650 pay car parking spaces. Taxis are available at the airport and buses operate to and from the airport terminal to Inverness city centre and towns to the east.

London Gatwick British Airways, EasyJet

London HeathrowbmiLondon LutonEasyJetBelfastEasyjet

Birmingham Eastern Airways

Bristol Easyjet
Dublin Aer Arann
Manchester Eastern Airways
Newcastle Eastern Airways
Edinburgh British Airways
Kirkwall British Airways
Leeds Bradford Eastern Airways

Stornoway British Airways, Highland Airways

Sumburgh British Airways

Liverpool Ryanair (starts 3 October 2006)

Source: Highlands and Islands Airports Limited www.hial.co.uk

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.



#### T.2 TRAVEL: Air - Aberdeen Airport (Sept 06)

Destination	Airline	Destination	Airline
Amsterdam	KLM Royal Dutch Airlines	London Heathrow	British Airways
Amsterdam	bmi British Midland	London Heathrow	Bmi British Midland
Belfast City	Flybe	London Luton	Easyjet
Bergen	Wideroe	Malaga	Monarch Airlines
Birmingham	BA Connect	Manchester	BA Connect
Birmingham	Flybe	Manchester	Bmi British Midland
Bristol	Eastern Airways	Newcastle	Eastern Airways
Cardiff	Eastern Airways	Norwich	Bmi British Midland
Copenhagen	SAS	Norwich	Eastern Airways
Dublin	Ryanair	Nottingham, E. Midland	ls Eastern Airways
Durham Tees Valley	Eastern Airways	Oslo	City Star Airlines
Esjberg	Bmi British Midland	Paris CDG	Air France
Exeter	Flybe	Scatsta	British Airways
Faroe Islands	Atlantic Airways	Southampton	Eastern Airways
Groningen, Holland	Bmi British Midland	Stavanger	Wideroe
Humberside	Eastern Airways	Stavanger	Braathens
Kirkwall/Orkney	British Airways	Stavanger	City Star Airlines
Kristiansund	City Star Airlines	Stornaway	Eastern Airways
Leeds/Bradford	Eastern Airways	Sumburgh/Shetland	British Airways
Leeds/Bradford	Flybe	Tenerife	Spanair
Liverpool	Ryanair	Tenerife	FlyGlobeSpan
London Gatwick	British Airways	Wick	Eastern Airways

Source: Aberdeen Airport www.aberdeenairport.com

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible,

emphasis is placed on presenting data that sets Moray in a national context.



#### T.3 TRAVEL: Road and Rail

#### a) Rail

Moray is serviced by the Aberdeen to Inverness railway line with 10 trains per day to Inverness and Aberdeen from the three stations in Moray - Elgin, Forres and Keith.

From Aberdeen there are direct links to London (3 trains per day), Glasgow (16), Edinburgh (16), Plymouth (1) and a sleeper service to London.

Inverness has direct train links to London (1 per day), Glasgow (3), Edinburgh (4), Kyle (3), Wick/Thurso (3) and a sleeper service to London.

(The trains to Edinburgh and Glasgow connect with numerous services to London and many other destinations throughout the country).

#### b) Bus

Bluebird Northern operates a very regular service between Aberdeen and Inverness linking all the main settlements on the A96 Trunk Road. Local services also operate throughout Moray. Inter city bus services are available from Aberdeen and Inverness.

#### c) Road

The two main roads linking Moray to the national motorway network are the A96 Trunk Road to Aberdeen linking onto the A90 and the A95 to Aviemore linking onto the A9.

Road distances are 125 miles to Perth, 170 to Edinburgh, 190 to Glasgow, 280 to Newcastle, 400 to Leeds, 475 to Birmingham and 590 to London.



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### T.4 TOURISM: Top Visitor Attractions in Moray

Attı	raction	2005 Total	2004 Total	Change
1 2	Baxters Highland Village, Fochabers Johnston's Visitor Centre, Elgin	E195,190 E164,570	E208,536 E154,000	-6.4% +6.9%
3 4	The Glenfiddich Distillery, Dufftown Logie Steading Visitor Centre, Forres	71,653 E45,000	78,068 E40,000	-8.2% +12.5%
5	Elgin Cathederal	24,302	27,321	-11.1%
6	Glen Grant Distillery & Garden, Aberlour	22,381	21,634	+3.5%
7	Pluscarden Abbey, Elgin Brodie Castle, Forres	E18,428 16,738	E16,513 22,911	+33.7% -26.9%
8	Biblical Gardens, Elgin	E16,200	E16,000	+1.3%
9	Speyside Cooperage Visitor Centre	16,000	18,025	-11.2%
11 12	Dallas Dhu Distillery, Forres Macallan Didtillery, Craigellachie	13,511 13,000	15,828 15,000	-14.6% -13.3%



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### T.5 TRANSPORT: Car Availability

Council Area	No Car	1 Car	2 or more cars	Average no. of cars per household	Total Households	Total cars
Aberdeen	32827	44107	20079	0.91	97013	88532
Aberdeenshire	16210	40709	33817	1.30	90736	117992
Angus	12407	21813	12725	1.08	46945	50711
Argyll & Bute	10859	18449	9661	1.03	38969	40016
Clackmannanshire	6058	9323	5177	1.01	20558	20865
Dumfries & Galloway	16154	30965	16688	1.08	63807	68649
Dundee	30454	27200	9254	0.71	66908	47533
East Ayrshire	16860	22196	11290	0.94	50346	47309
East Dunbartonshire	8723	18853	14630	1.21	42206	51164
East Lothian	10375	17426	10356	1.06	38157	40394
East Renfrewshire	6933	15152	12865	1.24	34950	43245
Edinburgh	80891	89067	34725	0.81	204683	164980
Eilean Siar	3364	5254	2657	1.00	11275	11241
Falkirk	19264	27522	15812	1.00	62598	62707
Fife	44387	68622	37265	1.01	150274	151978
Glasgow	152688	93253	25655	0.55	271596	149127
Highland	22495	44012	23026	1.07	89533	95625
Inverclyde	15690	14547	6454	0.79	36691	28809
Midlothian	9119	15003	8800	1.05	32922	34616
Moray	8460	18060	9283	1.09	35803	38960
North Ayrshire	21176	25653	11897	0.89	58726	51975
North Lanarkshire	48448	56555	27616	0.89	132619	117393
Orkney Islands	1870	4003	2469	1.16	8342	9700
Perth & Kinross	13805	26861	17657	1.14	58323	66701
Renfrewshire	28030	31202	16123	0.88	75355	66477
Scottish Borders	11245	22556	13570	1.12	47371	53258
Shetland Islands	2141	4020	2950	1.19	9111	10815
South Ayrshire	14234	22227	12287	1.01	48748	49427
South Lanarkshire	41030	54597	30869	0.97	126496	123018
Stirling	8662	15342	11504	1.16	35508	41156
West Dunbartonshire	17626	16630	6525	0.76	40781	30983
West Lothian	17937	29096	17863	1.06	64896	68662
SCOTLAND	750422	950275	491549	0.93	2192246	2044018

#### T.6 TRAVEL TO WORK: Type of Transport and Distance Travelled

#### (a) Type of Transport of Moray Residents

Type of Transport	No.	% of Total
Taxi	575	1.3%
Train	901	
Bus, minibus or coach	5,212	5.6%
Driving a car or van	22,634	43.4%
Passenger in a car or van	6,376	9.7%
Motor Cycle, scooter or moped	323	1.7%
Bicycle	2,576	5.9%
On Foot	14,278	18.8%
Other/Not Stated	1,093	5.9%
At Home	3,767	7.7%
Underground	16	
Not Working	29,189	
Total Residents Travelling to Work	57,751	100.0%

#### (b) Distance Travelled by Moray Residents

Distance	No.	% of Total
Less than 2 kms	12,440	34.2%
2-4 kms	2,650	7.3%
5-9 kms	3,830	10.5%
10-19 kms	3,230	8.9%
20-29 kms	1,190	3.3%
30-39 kms	470	1.3%
40+ kms	2,030	5.6%
At Home	2,810	7.7%
Not Fixed	2,250	6.2%
Outside GB	1,150	3.2%
Not Stated	4,300	11.8%
Total Residents Travelling to Work	36,350	100.0%

themoraycouncil

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### T.7 TRAVEL TO WORK: Resident and Working Populations

Resident and Working in Moray	32,170
Resident in Moray, Working Outside	4,180
Working in Moray, Resident Outside	860
Net Travel to Work in/out Moray	-3,320

#### W.1 WEATHER IN MORAY

Sheltered by the mountains of the Scottish Highlands from the prevailing South West to West winds, much of Moray has a drier, warmer and sunnier climate than the comparatively high latitude of the area might suggest.

Rainfall in the lowland area averages around 700mm per annum, but this rises to over 1000mm in the hills to the south. The area around Kinloss and Lossiemouth, with less than 650mm (25.5 inches) per annum, is one of the driest parts of Scotland. Comparative figures for other areas in the UK are: Glasgow 950mm per annum, Cardiff 1060, Aberdeen 820, Manchester 810, and London 610.

The warming influence of the Moray Firth means coastal area temperatures in winter compare favourably with areas much further south. Further inland the influence is less and with increasing altitude the winter temperatures are lower. Annual average temperatures in lowland Moray of around 8.3°C are slightly less than in Edinburgh and Glasgow. The average daily maximum temperature in July in lowland Moray is 17.6°C, compared with 18.7°C in Glasgow, 19.4°C in Manchester and 20.2°C in Bournemouth.

Lowland Moray also has a good sunshine record with an average of 1350 hours per annum, similar to areas such as Edinburgh, Manchester, Durham and Stratford.

There is a sharp contrast between the lowland and upland areas in terms of snowfall, with only 10-20 days of lying snow along the coast to 50-60 days in the hills and up to 180 days at 3000 metres in the Cairngorms; hence the location of two of Scotland's major skiing centres along the southern boundary of Moray.

Two particularly attractive features of the local climate are the infrequency of thunderstorms and the limited number of fog affected days.

For more information contact the met office website: www.met-office.gov.uk

Source: The Moray Council



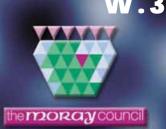
#### W.2 WHISKY: Distilleries in Moray, Sept 2006

Distillery Name	Location	Owner
ABERLOUR	Aberlour	Chivas Bros Ltd
ALLT A'BHAINE	Glenrinnes	Chivas Bros Ltd
AUCHROISK	Mulben	Diagio plc
AULTMORE	Keith	John Dewar & Sons
BALVENIE	Dufftown	Wm Grant & Sons Ltd
BENRIACH	Longmorn	Chivas Bros Ltd
BENRINNES	Aberlour	Diagio plc
BENROMACH	Forres	Gordon & MacPhail
BRAEVAL	Chapeltown	Chivas Bros Ltd
CAPERDONICH	Rothes	Chivas Bros Ltd
CARDHU	Knockando	Diagio plc
CRAGGANMORE	Ballindalloch	Diagio plc
CRAIGELLACHIE	Aberlour	John Dewar & Sons
DALUAINE	Carron	Diagio plc
DUFFTOWN	Dufftown	Diageo plc
GLENALLACHIE	Aberlour	Chivas Bros Ltd
GLENBURGIE	Forres	Allied Distillers Ltd
GLENDULLAN	Dufftown	Diagio plc
GLEN ELGIN	Longmorn	Diagio plc
GLENFARCLAS	Ballindalloch	J & G Grant
GLENFIDDICH	Dufftown	Wm Grant & Sons Ltd
GLEN GRANT	Rothes	Chivas Brothers Ltd
GLEN KEITH	Keith	Chivas Brothers Ltd

Distillery Name	Location	Owner
GLENLIVET	Ballindalloch	Chivas Bros Ltd
GLENLOSSIE	Birnie	Diageo plc
GLEN MORAY	Elgin	Glenmorangie Co Ltd
GLEN ROTHES	Rothes	Edrington Group
GLEN SPEY	Rothes	Diageo plc
GLENTAUCHERS	Mulben	Allied Distillers Ltd
IMPERIAL	Carron	Allied Distillers Ltd
INCHGOWER	Buckie	Diageo plc
KININVIE	Dufftown	Wm Grant & Sons Ltd
KNOCKANDO	Knockando	Diageo plc
KNOCKDHU	Knock	Inver House Distillers
LINKWOOD	Elgin	Diageo plc
LONGMORN	Longmorn	Chivas Bros Ltd
MACALLAN	Craigellachie	Edrington Group
MANNOCHMORE	Birnie	Diagio plc
MILTONDUFF	Elgin	Allied Distillers Ltd
MORTLACH	Dufftown	Diagio plc
SPEYBURN	Rothes	Inver House Distillers
STRATHISLA	Keith	Chivas Bros Ltd
STRATHMILL	Keith	Diagio plc
TAMDHU	Knockando	Edrington Group
TAMNAVULIN	Tomnavulin	White & Mackay Gp
TOMINTOUL	Ballindalloch	Angus Dundee Dist.

Source: The Scotch Whisky Association

ntain sible.



This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.

#### W.3 WHISKY: Main Export Markets, 2005

Mar	ket (last year)	Value	Volume (1)
1	USA (1)	£372.7m	120.0m
2	France (3)	£257.0m	153.1m
3	Spain (2)	£240.4m	92.7m
4	South Korea (4)	£155.7m	39.6m
5	Taiwan (6)	£102.0m	22.6m
6	Greece (5)	£77.3m	24.0m
7	Venezuela (10)	£73.7m	33.9m
8	Singapore (-)	£64.5m	15.3m
9	South Africa (-)	£64.0m	31.2m
10	Germany (7)	£59.2m	29.0m

(1)70cl bottles

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.



W.4 WHISKY: Exports, 1996 - 2005

Year	Value	Volume <sup>(1)</sup>
1996	£2,278.1m	917.2m
1997	£2,394.3m	989.04m
1998	£2,030.8m	907.91m
1999	£2,093.7m	952.2m
2000	£2,156.4m	989.5m
2001	£2,295.0m	1,013.1m
2002	£2,285.0m	943.4m
2003	£2,375.0m	980.7m
2004	£2,236.7m	953.3m
2005	£2,362.5m	990.3m

(1)70cl bottles