

MORAY Information

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.



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A.1 The Moray Council

- Moray Council is the local authority that provides services throughout the Moray area. The Council, with its headquarters in Elgin, consists of 26 Councillors. There are 12 Independents, 3 Labour, 9 Scottish National Party, and 2 Scottish Conservative and Unionist Party councillors.
- The Council is responsible for running a wide range of public sector services including: Housing, Social Work, Education, Economic Development, Planning, Roads, Leisure and Environmental Protection.
- Moray Council's website (www.moray.gov.uk) contains a comprehensive range of information about the Council and the Moray area.
- While the headquarters are in Elgin, there are access points at Forres, Buckie and Keith.
- The principal point of contact is The Moray Council, Council Offices, High Street, Elgin IV30 1BX
Tel: 01343 543451 Fax: 01343 540183 email: hotline@moray.gov.uk
- Other Information and Service Providers -

HEALTH BOARD:	NHS Grampian
WATER AUTHORITY:	Scottish Water
POLICE AREA:	Grampian Police
FIRE AREA:	Grampian Fire Brigade
UK PARLIAMENTARY CONST'NCIES:	Moray - Mr. Angus Robertson MP Gordon - Rt Hon Malcolm Bruce MP
SCOTTISH PARLIAMENTARY CONST'NCIES:	Moray - Mr. Richard Lochhead MSP Banff & Buchan Coast - Mr Stewart Stevenson MSP
TOURIST BOARD:	Visit Scotland
LOCAL ENTERPRISE COMPANY:	HIE Moray

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A.2 AGRICULTURE: Employment in Moray (June 2010 provisional)

Category	2010
OCCUPIERS	
Full Time Occupiers	338
Part Time Occupiers	467
Total	805
FULL TIME LABOUR	
Full Time Male Hired Labour	109
Full Time Female Hired Labour	10
Full Time Male Family Labour	59
Full Time Female Family Labour	8
Full Time Staff Male Partner	84
Full Time Staff Female Partner	11
Total	281
PART TIME LABOUR	
Part Time Male Hired Labour	38
Part Time Female Hired Labour	24
Part Time Male Family Labour	36
Part Time Female Family Labour	28
Part Time Staff Male Partner	13
Part Time Staff Female Partner	12
Total	151
OTHER	
Spouses (doing farm work)	334
Casual and Seasonal Labour	54
Total	388

Source: The Scottish Government, June 2010 Agricultural Census

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A.3 AGRICULTURE: Crops and Livestock in Moray (June 2010 provisional)

(a) Main Crops (Area in Hectares)

Crop	MORAY	SCOTLAND	Moray as % of Scotland
Wheat	1,625	92,482	2.0%
Barley	16,430	332,160	5.5%
Oats	657	22,299	4.2%
Oil Seed Rape	852	29,043	2.0%
Potatoes	1,053	31,697	3.2%
Fallow/Set-Aside*	1041	22,166	2.8%

* Set-aside entitlements under the Single Farm Payment Scheme ceased in 2009

(b) Livestock (Head)

Livestock	MORAY	SCOTLAND	Moray as % of Scotland
Cattle	67,082	1,812,416	3.7%
Sheep	147,421	6,919,860	2.1%
Pigs	87,973	396,057	6.8%
Poultry	206,338	13,815,958	1.7%

Source: The Scottish Government, June 2010 Agricultural Census

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A.4 ARCHAEOLOGICAL SITES IN MORAY

Type of Site	Number
Long cairns	1
Chambered cairns/Clava cairns	8
Burial cairns	109
Recumbent stone circles	4
Stone circles	6
Four-poster stone settings	2
Sites of stone circles	13
Hillforts/forts	7
Promontory forts	3
Sites of forts	3
Roman camps	9
Pictish stones: Class I	19
Class II	9
Class III	2
Mottes	6
Sites of mottes	3
Castles	21
Sites of castles	24
Remains of Palaces	1
Sites of Palaces	4

The remainder of Moray's 4302 archaeological and historical sites and monuments represent the settlements, burial places, ritual sites and field systems of the inhabitants, plus surface finds of the area during the last 8,000 years up to World War II.

Source: Aberdeenshire Council, Archaeological Service

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C.1 CRIME: Number of crimes recorded by the police Sept 2011

Council Area	Non-sexual crimes of violence	Crimes of indecency	Crimes of dishonesty	Fire-raising, vandalism etc.	Other crimes	Total crimes
Aberdeen City	481	588	10,276	3,897	3,507	18,749
Aberdeenshire	206	258	3,919	2,393	1,288	8,064
Angus	104	116	2,114	1,369	927	4,630
Argyll & Bute	110	96	1,480	1,122	1,084	3,892
Clackmannanshire	96	64	1,285	1,085	848	3,378
Dumfries & Galloway	128	92	2,735	1,957	1,854	6,766
Dundee City	302	195	6,278	3,238	2,211	12,224
East Ayrshire	249	119	3,631	2,080	1,597	7,676
East Dunbartonshire	87	45	2,116	1,070	631	3,949
East Lothian	139	68	2,027	1,244	1,090	4,568
East Renfrewshire	112	46	1,604	903	496	3,161
Edinburgh, City of	1,315	585	22,223	7,972	6,158	38,253
Eilean Siar	37	36	266	228	187	754
Falkirk	180	227	4,028	2,244	1,645	8,324
Fife	463	602	9,229	5,199	3,175	18,668
Glasgow City	2,905	1,169	26,797	11,757	14,467	57,095
Highland	398	338	4,625	3,165	3,128	11,654
Inverclyde	222	53	2,116	1,566	1,677	5,634
Midlothian	132	87	2,262	1,303	819	4,603
Moray	104	177	1,990	1,147	647	4,065
North Ayrshire	352	172	4,197	2,790	1,517	9,028
North Lanarkshire	832	298	10,171	5,933	4,499	21,733
Orkney Islands	22	15	164	167	82	450
Perth & Kinross	162	105	2,887	1,225	1,254	5,633
Renfrewshire	593	141	5,585	2,622	2,547	11,488
Scottish Borders	133	106	1,527	1,159	818	3,743
Shetland Islands	28	25	358	166	149	726
South Ayrshire	258	104	2,826	1,742	1,146	6,076
South Lanarkshire	602	188	7,159	5,340	3,338	16,627
Stirling	141	99	2,572	1,219	1,107	5,138
West Dunbartonshire	234	100	3,031	2,029	1,917	7,311
West Lothian	311	195	4,392	2,689	1,413	9,000
SCOTLAND	11,438	6,509	155,870	82,020	67,223	323,060

Source: The Scottish Government - Statistical Bulletin Crime and Justice Series: Recorded Crime in Scotland, 2010-11

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C.2 CRIME: Number of crimes recorded by the police per 10,000 population Sept 2011

Council Area	Non-sexual crimes of violence	Crimes of indecency	Crimes of dishonesty	Fire-raising, vandalism etc.	Other crimes	Total crimes
Aberdeen City	22	27	473	179	162	864
Aberdeenshire	8	10	159	97	52	328
Angus	9	10	191	124	84	419
Argyll & Bute	12	11	166	126	122	436
Clackmannanshire	19	13	254	214	167	667
Dumfries & Galloway	9	6	185	132	125	457
Dundee City	21	14	435	224	153	847
East Ayrshire	21	10	302	173	133	638
East Dunbartonshire	8	4	202	102	60	378
East Lothian	14	7	208	128	112	469
East Renfrewshire	13	5	179	101	55	353
Edinburgh, City of	27	12	457	164	127	787
Eilean Siar	14	14	102	87	71	288
Falkirk	12	15	263	146	107	543
Fife	13	16	253	142	87	511
Glasgow City	49	20	452	198	244	963
Highland	18	15	209	143	141	526
Inverclyde	28	7	265	196	210	706
Midlothian	16	11	279	161	101	567
Moray	12	20	227	131	74	463
North Ayrshire	26	13	310	206	112	668
North Lanarkshire	25	9	312	182	138	666
Orkney Islands	11	7	82	83	41	224
Perth & Kinross	11	7	195	83	85	381
Renfrewshire	35	8	328	154	150	675
Scottish Borders	12	9	135	103	72	332
Shetland Islands	13	11	160	74	67	324
South Ayrshire	23	9	254	156	103	545
South Lanarkshire	19	6	230	171	107	533
Stirling	16	11	286	136	123	572
West Dunbartonshire	26	11	335	224	212	807
West Lothian	18	11	255	156	82	523
SCOTLAND	22	12	298	157	129	619

Source: The Scottish Government - Statistical Bulletin Crime and Justice Series: Recorded Crime in Scotland, 2010-11

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E.1 EARNINGS: Weekly Pay - Median Gross (£) For Full Time Employees UK 2011

Council Area	Median Gross Weekly Earnings (£) Full-time all employees	Median Gross Weekly Earnings (£) Full-time males	Median Gross Weekly Earnings (£) Full-time females
Scotland	488.8	517.5	440.8
Aberdeen City	587.9	647.1	503.5
Aberdeenshire	481.1	507.6	386.1
Angus	417.7	423.1	388.6
Argyll & Bute	493.8	530	428.5
Clackmannanshire	497.9	537.4	363.7
Dumfries & Galloway	426.5	442	409.9
Dundee City	472	497.5	439.1
East Ayrshire	495.7	496.4	465.7
East Dunbartonshire	491	481.1	491.1
East Lothian	462.3	480.6	437
East Renfrewshire	422.3	410.9	471.3
Edinburgh, City of	529.9	554.3	496.1
Eilean Siar	446.6	450.3	x
Falkirk	488.2	496	450
Fife	442.9	472.9	407.4
Glasgow City	489.1	527.6	441.3
Highland	451.9	490.1	400.7
Inverclyde	471	527.5	440
Midlothian	490.1	522.9	459.2
Moray	455.8	483.4	387.2
North Ayrshire	496.9	520	404.6
North Lanarkshire	480	491.4	438.6
Orkney Islands	422.2	x	x
Perth & Kinross	457.9	495.7	402.5
Renfrewshire	520.2	552.3	439.3
Scottish Borders	397.7	423	358.4
Shetland Islands	546.8	551.3	510.4
South Ayrshire	519.6	521	470.7
South Lanarkshire	480.8	506.8	420.6
Stirling	512.4	531.3	492.2
West Dunbartonshire	435.1	442.5	409.8
West Lothian	466.4	492.4	434.4

Source: Table 7.1a Annual Survey of Hours and Earnings (ASHE), Office for National Statistics

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E.2 ECONOMIC POSITION OF MORAY RESIDENTS

Economic Status	Male	Female	Total
All people aged 16-74	32,150	31,041	63,191
Economically Active			
Full time employees	56.89%	25.82%	26,306
Part time employees	3.13%	23.87%	8,417
Self employed	11.23%	4.83%	5,109
Full Time Student	1.53%	2.39%	1,234
Unemployed	4.13%	2.89%	2,225
TOTAL			43,291
Economically Inactive			
Student	2.63%	1,307	1,859
Permanently sick/disabled	5.17%	825	2,886
Retired	11.98%	6,002	9,304
Looking after home/family	0.64%	9,800	3,896
Other	2.68%	17,934	1,955
TOTAL			19,900

Source: 2001 Census of Population

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E.3 EMPLOYMENT: Major Employers in Moray

Employer	Location	Business
The Moray Council	Various	Local Authority
NHS Grampian	Various	Health Service Provider
Moray College	Elgin	Further Education
Gordonstoun School	Duffus	Education
Ministry of Defence	Kinloss, Lossiemouth	Defence
United Distillers	Various	Distillers
Chivas Bros Ltd	Various	Distillers
Wm Grant & Sons Ltd	Dufftown	Distillers
Gordon & Macphail	Elgin	W'sale/Retail Wines & Spirits
Moray Seafoods Ltd	Buckie	Food Processor
W A Baxter & Sons Ltd	Fochabers	Food Processor
Walkers Shortbread Ltd	Aberlour	Baker
Johnston & Co of Elgin Ltd	Elgin	Textile Manufacturer
A Forsyth & Sons Ltd	Roths, Buckie	Coppersmiths
Riddochs Ltd	Mosstodloch	Sawmill & Timber Merchant
Robertsons of Elgin Ltd	Elgin	Building Contractor
Springfield Properties	Elgin	Building Contractor
Asda	Elgin	Supermarket
Tesco	Elgin, Forres, Keith	Supermarket
Aldi	Elgin	Supermarket
Lidl	Elgin, Forres, Buckie	Supermarket

Source: Various

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E.4 EMPLOYMENT FOR PARTNERS

a) Job Centres

There are 3 Job Centres in Moray where job vacancies are posted and advice on job hunting and retraining can be obtained.

Job Centre 13-21 Trinity Road, Elgin IV30 1RJ 01343-528000	Job Centre Shanks Lane, Buckie AB56 1AF 01542-783838	Job Centre Tytler Street, Forres IV36 1EL 01309-542900
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b) Employment and Training Services Agencies

There are a number of these agencies within the Moray area and details can be found in the Yellow Pages.

c) Newspapers

The two local daily newspapers, the Press & Journal and Evening Express, carry job advertisements on Mondays, Wednesdays and Fridays, the majority appearing in the Friday editions. The weekly Northern Scot also carries a range of job adverts each Friday.

d) Careers Office

Although it provides a guidance service specifically for school leavers, adults can have access to the range of information held.

CONTACT: CAREERS SCOTLAND, 7 COMMERCE STREET, ELGIN IV30 1BS TEL: 01343 548884

e) Advisory Organisations

HIE Moray: the Local Enterprise Company which operates the Skillseekers and Training For Work programmes.

CONTACT: HIE MORAY,
FORRES OFFICE: HORIZON SCOTLAND, THE ENTERPRISE PARK, FORRES IV36 2AB TEL: 01309 696000
BUCKIE OFFICE: 25 WEST CHURCH STREET, BUCKIE AB56 1BN TEL: 01542 839821

Planning & Development Section, Moray Council: the Economic Development section offers a range of services from start up advice to marketing, financial assistance and training needs.

CONTACT: PLANNING & DEVELOPMENT SECTION, MORAY COUNCIL, COUNCIL OFFICES, HIGH STREET, ELGIN IV30 1BX TEL: 01343 563476

Source: The Moray Council

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E.5 ETHNICITY: Ethnic Groups in Moray, 2001

Ethnic Group	No.
White Scottish	69,948
Other White British	14,629
White Irish	409
Other White	1,189
Indian	71
Pakistani	124
Bangladeshi	17
Other South Asian	39
Chinese	151
Caribbean	54
African	36
Black Scottish or Other Black	19
Any Mixed Background	150
Other Ethnic Group	104

Source: 2001 Census of Population

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E.6 ETHNICITY: Residents of Moray by Country of Birth, 2001

Country of Birth	No.
Europe	85,383
UK	83,736
England	14,101
Scotland	68,250
Northern Ireland	578
Wales	789
Other UK	18
Republic of Ireland	183
Channel Islands/IOM	52
Other Western Europe	1,313
Eastern Europe	99
Africa	300
North Africa	24
Central and Western Africa	27
South and Eastern Africa	249
Asia	701
Middle East	151
Far East	366
Western and Central Asia	2
South Asia	182
North America	339
Canada	136
USA	171
Other North America	42
South America	43
Oceania	155
Australia	107
New Zealan	48
Other	19

Source: 2001 Census of Population

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F.1 FAMILY COMPOSTITION

Family Composition	Moray	Scotland
Married Couples		
with no children	5,756	281,657
with dependent children	7,283	367,393
with non-dependent children	2,281	142,171
Total Families	15,320	791,221
Cohabiting Couples		
with no children	1,483	84,370
with dependent children	1,264	59,446
with non-dependent children	152	6,666
Total Families	2,899	150,482
Lone Parent		
with dependent children	1,248	151,452
with non-dependent children	977	78,807
Total Families	2,225	230,259

Source: 2001 Census of Population, Table UV65

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F.2 FISHING: Landings in Scotland by UK Vessels 2010 (published Sept 2011)

District	Weight (tonnes)			Value (£ thousand)		
	Demersal	Pelagic	Shellfish	Demersal	Pelagic	Shellfish
Eyemouth	103	25	1,902	135	20	5,362
Pittenweem	1	18	1,620	2	17	3,993
Aberdeen	410	26	1,520	486	19	3,688
Peterhead	42,032	121,566	4,778	57,572	70,329	11,965
Fraserburgh	7,221	7,999	12,947	9,940	6,601	29,676
Buckie	67	16	1,174	118	12	3,156
Scrabster	15,053	41	4,635	27,333	19	7,574
Orkney	1	2	3,673	1	2	7,464
Shetland	13,952	74,394	2,244	22,770	53,636	5,876
Stornoway	107	-	3,043	160	-	9,631
Kinlochbervie	7,117	5	735	12,358	1	1,556
Lochinver	20,440	-	493	32,128	1	1,732
Ullapool	5,750	285	1,822	11,719	216	4,871
Portree	4	52	1,976	7	26	8,370
Mallaig	1,278	551	2,545	2,203	111	6,321
Oban	24	-	3,320	29	-	7,802
Campbeltown	25	48	6,019	33	21	13,126
Ayr	84	1	11,922	211	1	14,529
Scotland	113,669	205,029	66,368	177,205	131,032	146,692

Source: Scottish Government: Scottish Fisheries Statistics

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F.3 FISHING: Scottish Fishing Vessels and Fishermen Employed 2010 (published Sept 2011)

District	No. of Vessels			No. of Fishermen			
	Under 10m	10m and over	Total	Regularly Employed	Irregularly Employed	Crofters	Total
Eyemouth	78	27	105	148	45	-	193
Pittenweem	103	17	120	120	43	-	163
Aberdeen	84	12	96	94	58	-	152
Peterhead	46	52	98	400	24	-	424
Fraserburgh	101	113	214	671	118	-	789
Buckie	46	33	79	192	51	-	243
Scrabster	112	18	130	168	0	-	168
Orkney	105	44	149	277	132	-	409
Shetland	138	49	187	231	217	-	448
Stornoway	193	54	247	350	73	17	440
Kinlochbervie	20	4	24	44	0	-	68
Lochinver	11	3	14	21	1	1	36
Ullapool	44	35	79	274	11	-	364
Portree	118	21	139	167	34	34	340
Mallaig	34	24	58	110	9	-	177
Oban	83	38	121	242	23	-	386
Campbeltown	90	50	140	231	28	-	399
Ayr	79	71	150	517	42	-	709
SCOTLAND	1485	665	2150	4,257	909	52	5,218

Source: Scottish Government: Scottish Fisheries Statistics

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H.1 HOUSING: Local Authority Dwellings (published November 2011)

Area	Number of dwellings on the council tax register as at 1/9/09 ¹	Estimated number of recipients of housing benefit ²	Local authority dwellings ³	
			Estimates as at 30/9/09	Est average weekly standard rent (£) 09-10 ⁴
SCOTLAND	2,488,496	470,460	317,738	54.63
Aberdeen City	110,968	15,410	22,631	57.58
Aberdeenshire	109,552	10,730	12,619	53.21
Angus	54,060	8,500	7,799	47.61
Argyll & Bute	46,679	6,340	na	na
Clackmannanshire	23,670	5,160	4,980	52.43
Dumfries & Galloway	72,421	11,730	na	na
Dundee City	74,015	19,120	13,575	57.64
East Ayrshire	56,398	12,700	12,848	52.36
East Dunbartonshire	44,184	4,330	3,538	56.77
East Lothian	44,544	6,730	8,212	43.75
East Renfrewshire	37,063	3,740	2,995	51.90
Edinburgh, City of	233,068	38,660	20,652	68.88
Eilean Siar	14,258	1,460	na	na
Falkirk	71,010	12,950	15,836	51.57
Fife	169,435	30,660	30,503	51.02
Glasgow City	299,160	91,020	na	na
Highland	110,788	15,560	13,568	60.98
Inverclyde	39,377	9,550	na	na
Midlothian	35,986	6,300	6,608	48.53
Moray	42,241	5,180	5,769	41.91
North Ayrshire	66,461	15,290	13,256	55.54
North Lanarkshire	148,553	33,700	36,714	52.36
Orkney	10,265	950	791	53.33
Perth & Kinross	68,788	8,550	7,189	52.28
Renfrewshire	82,760	17,140	12,659	60.27
Scottish Borders, The	56,129	8,320	na	na
Shetland	10,621	1,040	1,767	58.69
South Ayrshire	53,788	9,970	8,259	52.24
South Lanarkshire	143,470	26,970	25,473	54.59
Stirling	39,246	5,720	5,359	54.72
West Dunbartonshire	44,415	11,960	11,174	52.13
West Lothian	75,123	15,020	12,968	57.68

1. Source: Information supplied by local authorities to the Scottish Government, Corporate Analytical Services, Statistical Support for Local Government on CTAXBASE statistical return. Excludes free-standing lock-ups/garages.

2. Source: Department for Work and Pensions Housing Benefit and Council Tax Benefit Management Information System. Figures shown are 100% caseload stock counts taken in July 2010. Figures refer to a benefit unit, which may be a single person or a couple, and exclude extended payment cases. Figures for any non-responding authority, or for an authority which was unable to provide accurate information, have been estimated based on historical and regional data. Further information can be found at: <http://research.dwp.gov.uk/asd/hbctb.asp>

3. Source: Housing Revenue Account return from local authorities to the Scottish Government Communities Analytical Services Division (Housing Statistics).

4. Average weekly rent is calculated by dividing the estimated housing revenue from 1 April 2008 -31 March 2009 by the estimated housing stock at the midpoint of the financial year (30 September 2008).

Source: Scottish Government: Housing Statistics for Scotland - Key Information and Summary Tables

MORAY Information

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H.2 HOUSING: Types of Dwelling

Type of Dwelling	Moray		Scotland	
	Number	% of Total	Number	% of Total
Detached House	12,890	36%	447,196	20.4%
Semi-Detached House	11,198	31.3%	514,710	23.5%
Terraced House	6,796	19%	443,919	20.2%
Purpose-Built Block	3,746	10.5%	718,835	32.8%
Converted or shared house	554	1.5%	46,599	2.1%
Commercial building	325	0.9%	14,489	0.7%
Caravan or mobile structure	261	0.7%	4547	0.2%
In a shared dwelling	33	0.1%	1951	0.1%
TOTAL	35,803	100%	2,192,246	100%

Source: 2001 Census of Population

MORAY Information

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H.3 HOUSING: Tenure of Households

Type of Dwelling	Moray		Scotland	
	Number	% of Total	Number	% of Total
Owner Occupied	22,669	63.3%	1,372,103	62.6%
Owns Outright	10,375	29%	513,557	23.4%
Owns with mortgage or loan	12,186	34%	846,090	38.6%
Shared ownership	108	0.3%	12,456	0.6%
Rented	13,134	36.7%	820,143	37.4%
Council/Scottish Homes	6,551	18.3%	472,894	21.6%
Housing Association	1,353	3.8%	122,249	5.6%
Private	3,834	10.7%	147,251	6.7%
Living rent free	1,396	3.9%	77,749	3.5%
TOTAL	35,803	100%	2,192,246	100%

Source: 2001 Census of Population

MORAY Information

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H.4 HOUSING: House buying in Scotland

In Scotland most people use solicitors to buy and sell their property although there are also estate agents who fulfil this function. Property purchase in Scotland is a much quicker process than in England and a binding contract is entered into at a much earlier stage.

Information on which houses are available for sale can be obtained from a number of sources including solicitors property shops, solicitors property centres, estate agents, local press and housebuilders.

In Moray, the majority of residential properties are advertised in the Solicitors Property Centre and regular Property Registers are published giving details of all the properties currently on the market. These can be obtained by contacting the Centre in Elgin.

Having found a suitable property, the selling agent should be informed of your interest to ensure that the property is not sold without your being given a chance to submit an offer. The normal procedure is for all prospective purchasers to arrange for inspections of the property to be carried out. If you are the only person interested then negotiations on price can be opened with the selling agent but it should be noted that verbal offers are binding.

If there is more than one person interested then it is normal for a closing date to be fixed, this being a defined date and time at which the agents of the various prospective purchasers attend the office of the selling agent and submit offers in sealed envelopes. These offers are then opened and the seller is consulted. It is usual for the highest offer to be accepted but the seller has no obligation to accept the highest, or indeed any offer. The purchase is then formalised by an exchange of missives between buyer and seller which, when taken together, constitute the legally binding contract.

Useful Addresses:

Cluny Estate Agents, 5 Thunderton Place, Elgin	Tel: 01343 548505
& 91 High Street, Forres	Tel: 01309 673836
Home Wise Estate Agents, 21 West Church Street, Buckie	Tel: 01542 833149
Stewarts Properties, 141 High Street, Elgin IV30 1DS	Tel: 01343 551166
Your Move, 75 High Street, Elgin	Tel: 01343 548861
Solicitors Property Centre, 29/31 High Street, Elgin	Tel: 01343 548755
Grampian Property Centre, 52 High Street, Elgin	Tel: 01343 549944

Source: The Moray Council

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H.5 HOUSING: Affordability Ratios (updated November 2010)

Area	Median Gross Weekly Earnings	Equivalent Annual Earnings	Average House Prices*	Affordability Ratio
Aberdeen	£588	£30,571	£190,051	6.2
Aberdeenshire	£481	£25,017	£219,163	8.8
Angus	£418	£21,720	£146,629	6.8
Argyll & Bute	£494	£25,678	£164,200	6.4
Clackmannanshire	£498	£25,891	£137,466	5.3
Dumfries & Galloway	£427	£22,178	£136,304	6.1
Dundee	£472	£24,544	£121,670	5.0
East Ayrshire	£496	£25,776	£121,831	4.7
East Dunbartonshire	£491	£25,532	£207,709	8.1
East Lothian	£462	£24,040	£214,195	8.9
East Renfrewshire	£422	£21,960	£207,241	9.4
Edinburgh	£530	£27,555	£225,378	8.2
Eilean Star	£447	£23,223	£92,183	4.0
Falkirk	£488	£25,386	£124,082	4.9
Fife	£443	£23,031	£143,292	6.2
Glasgow	£489	£25,433	£138,784	5.5
Highland	£452	£23,499	£160,451	6.8
Inverclyde	£471	£24,492	£125,026	5.1
Midlothian	£490	£25,485	£179,152	7.0
Moray	£456	£23,702	£143,585	6.1
North Ayrshire	£497	£25,839	£126,274	4.9
North Lanarkshire	£480	£24,960	£116,420	4.7
Orkney Isles	£422	£21,954	£115,737	5.3
Perth & Kinross	£458	£23,811	£178,997	7.5
Renfrewshire	£520	£27,050	£121,541	4.5
Scottish Borders	£398	£20,680	£174,207	8.4
Shetland Isles	£547	£28,434	£116,266	4.1
South Ayrshire	£520	£27,019	£158,643	5.9
South Lanarkshire	£481	£25,002	£139,888	5.6
Stirling	£512	£26,645	£196,689	7.4
West Dunbartonshire	£435	£22,625	£118,543	5.2
West Lothian	£466	£24,253	£149,658	6.2
SCOTLAND	£488	£25,376	£163,091	6.4

*Registers of Scotland Executive Agency. All figures are simple averages based on all residential properties between £20,000 and £1,000,000 recorded in the four quarters of each year.

Source: Annual Survey of Hours and Earnings (ASHE) 2011 Table 7.1a,
Average house prices from quarter of July - September 2011

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L.1 LICENCED PREMISES: Liquor Licences in Force, 31 December 2007

Type of Premises	Moray		Scotland	
	No. of Premises	% of Total	No. of Premises	% of Total
Hotel	66	18%	2,174	13%
Restricted Hotel	6	2%	356	2%
Public House	99	26%	5,186	30%
Restaurant	33	9%	1,514	9%
Entertainment	14	3%	886	5%
Refreshment	15	4%	673	4%
Off-Sale	141	38%	6,232	37%
All licences	374	100%	17,021	100%
All licences per 10,000 population	54	-	42	-

Source: The Scottish Government, Publications, Scottish Liquor Licensing Statistics 2007

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L.2 LOCAL MEDIA IN MORAY

Newspapers

TITLE	Address	Telephone	Frequency	Coverage
PRESS & JOURNAL	High Street, Elgin	01343-543366	Daily	Moray
EVENING EXPRESS	High Street, Elgin	01343-543366	Daily	Moray
FORRES GAZETTE	133 High Street, Forres	01309-672615	Weekly	Forres
NORTHERN SCOT	74-76 South Street, Elgin	01343-548777	Weekly	Moray
BANFFSHIRE ADVERTISER	13-15 West Church St, Buckie	01542-832265	Weekly	Buckie
BANFFSHIRE HERALD	181 Mid Street, Keith	01542-886262	Weekly	Keith

Radio and Television

MORAY FIRTH RADIO	Scorguie Place, Inverness	01463-224433
NORTHSOUND RADIO	45 Kings Gate, Aberdeen	01224-632234
STV NORTH	Craigshaw Bus Park, Aberdeen	01224-848848
BBC SCOTLAND	Beechgrove Terr., Aberdeen	01224-625233

Source: The Moray Council

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L.3 LAND AREA & POPULATION DENSITY: Council Areas in Scotland 30 June 2010 (updated Jan 2012)

	Estimated population 30 June 2010	Area ¹ (sq km)	Persons ² per sq km
SCOTLAND	5,222,100	77,925	67
Council areas			
Aberdeen City	217,120	186	1,169
Aberdeenshire	245,780	6,313	39
Angus	110,570	2,182	51
Argyll & Bute	89,200	6,909	13
Clackmannanshire	50,630	159	319
Dumfries & Galloway	148,190	6,426	23
Dundee City	144,290	60	2,412
East Ayrshire	120,240	1,262	95
East Dunbartonshire	104,580	175	599
East Lothian	97,500	679	144
East Renfrewshire	89,540	174	515
Edinburgh, City of	486,120	264	1,843
Eilean Siar	26,190	3,071	9
Falkirk	153,280	297	515
Fife	365,020	1,325	276
Glasgow City	592,820	175	3,378
Highland	221,630	25,659	9
Inverclyde	79,770	160	497
Midlothian	81,140	354	229
Moray	87,720	2,238	39
North Ayrshire	135,180	885	153
North Lanarkshire	326,360	470	695
Orkney Islands	20,110	990	20
Perth & Kinross	147,780	5,286	28
Renfrewshire	170,250	261	652
Scottish Borders	112,870	4,732	24
Shetland Islands	22,400	1,466	15
South Ayrshire	111,440	1,222	91
South Lanarkshire	311,880	1,772	176
Stirling	89,850	2,187	41
West Dunbartonshire	90,570	159	570
West Lothian	172,080	427	403

¹ Figures may not add exactly because of rounding. ² Persons per sq km has been calculated using actual, not rounded areas.

Source: General Register Office for Scotland www.gro-scotland.gov.uk Table 9 - Land Area & population density by administrative area

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M.1 Nationalities of NINo allocations to Overseas Nationals in 2010

	Number of nationalities	Top 5 most common nationalities
Aberdeen City	55	Poland, Nigeria, India, Rep of Lithuania, Rep of Latvia
Aberdeenshire	31	Rep of Latvia, Rep of Lithuania, Poland, Romania, Bulgaria
Angus	13	Bulgaria, Romania, Poland, Rep of Lithuania, Rep of Latvia
Argyll and Bute	20	Poland, Hungary, Rep of Latvia, Rep of Lithuania, Bulgaria
Clackmannanshire	3	Poland, Hungary, Rep of Latvia
Dumfries and Galloway	16	Poland, Hungary, Rep of Ireland, Rep of Lithuania, Bulgaria
Dundee City	37	Poland, India, Nigeria, Pakistan, China Peoples
East Ayrshire	5	Poland, Rep of Ireland, Rep of Latvia, Rep of Lithuania, Slovak Rep
East Dunbartonshire	10	India, Australia, China Peoples, Iran, Republic of Ireland
East Lothian	20	Poland, India, Rep of Ireland, Bulgaria, France
East Renfrewshire	4	Pakistan, Poland, India, Rep of Ireland
Edinburgh, City of	79	Poland, Spain, India, Rep of Ireland, China Peoples
Eilean Siar	1	Poland
Falkirk	11	Poland, Rep of Lithuania, Rep of Latvia, Pakistan, Hungary
Fife	32	Poland, Bulgaria, Rep of Latvia, USA, China Peoples
Glasgow City	88	India, Poland, Pakistan, China Peoples, Nigeria
Highland	29	Poland, Rep of Latvia, Hungary, Rep of Lithuania, Slovak Rep
Inverclyde	8	Netherlands, Poland, Denmark, Finland, Germany
Midlothian	11	Poland, Rep of Lithuania, Canada, Rep of Ireland, Rep of Latvia
Moray	11	Poland, Rep of Latvia, Bulgaria, Germany, Hungary
North Ayrshire	8	Poland, Rep of Latvia, Australia, Canada, India
North Lanarkshire	17	Poland, Pakistan, Rep of Lithuania, India, Hungary
Orkney Islands	1	Poland
Perth and Kinross	26	Poland, Czech Rep, Romania, Bulgaria, Slovak Rep
Renfrewshire	17	Poland, India, China Peoples, Rep of Latvia, Germany
Scottish Borders	16	Poland, Rep of Lithuania, Rep of Latvia, Australia, India
Shetland Islands	4	Rep of Latvia, Hungary, Poland, Rep of Lithuania
South Ayrshire	17	Poland, India, Hungary, Rep of Ireland, Nepal
South Lanarkshire	23	Poland, India, Rep of Latvia, Rep of Ireland, Pakistan
Stirling	22	Poland, Hungary, China Peoples, India, Rep of Latvia
West Dunbartonshire	11	Poland, Australia, Bulgaria, India, Rep of Ireland
West Lothian	15	Poland, Rep of Latvia, India, Rep of Lithuania, Hungary

Based on calendar year 2010.

Registration date is derived from the date at which a NINo is maintained on the National Insurance Recording & Pay As You Earn System, and not date of arrival.

In instances where a nationality cannot be aggregated to at least 0.01 thousand, these small cases become components of 'Others & Unknown' but retain their original 'World Area of Origin' derivation.

Where there is more than one nationality with the same number of people registered from there, the nationalities at the same level are sorted alphabetically and the top nationalities are represented in the table.

Source: Department for Work and Pensions (DWP), National Insurance Number Allocations to Adult Overseas Nationals entering the UK Tabulation Tool

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M.2 MIGRANT WORKERS: National Insurance Registrations by Country of Origin Jun 2011

Country of Origin	Moray (thousands)	Country of Origin	Moray (thousands)
Denmark	0.02	Switzerland	0.01
Finland	0.01	Russia	0.01
France	0.03	Turkey	0.01
Germany	0.09	Nigeria	0.01
Italy	0.03	South Africa	0.05
Netherlands	0.04	Bangladesh	0.01
Portugal	0.31	China	0.04
Republic of Ireland	0.04	India	0.02
Spain	0.06	Japan	0.01
Sweden	0.02	Malaysia	0.01
Estonia	0.01	Pakistan	0.04
Czech Rep	0.06	Philippines	0.04
Slovak Rep	0.04	Thai	0.01
Hungary	0.09	USA	0.07
Latvia	0.15	Canada	0.03
Lithuania	0.14	Brazil	0.02
Poland	1.29	Australia	0.06
Bulgaria	0.09	New Zealand	0.02
Romania	0.03		
		Total	3.10

Source: Dept of Work and Pensions

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P.1 POPULATION: Population Change by Council Areas 2009 - 2010 (updated January 2012)

	Estimated population 30 June 2009	Births	Deaths	Natural change	Estimated ¹ net civilian migration	Other ² changes	Estimated population 30 June 2010	Population change	
								Number	%
Scotland	5,194,000	58,937	53,749	5,188	24,968	-2,056	5,222,100	28,100	0.5
Aberdeen City	213,810	2,597	2,045	552	2,767	-9	217,120	3,310	1.6
Aberdeenshire	243,510	2,833	2,217	616	1,678	-24	245,780	2,270	0.9
Angus	110,250	1,165	1,275	-110	448	-18	110,570	320	0.3
Argyll & Bute	90,040	776	1,086	-310	200	-730	89,200	-840	-0.9
Clackmannanshire	50,540	612	456	156	-59	-7	50,630	90	0.2
Dumfries & Galloway	148,510	1,507	1,840	-333	16	-3	148,190	-320	-0.2
Dundee City	143,390	1,755	1,677	78	822	0	144,290	900	0.6
East Ayrshire	120,210	1,347	1,274	73	-59	16	120,240	30	0.0
East Dunbartonshire	104,680	902	957	-55	-45	0	104,580	-100	-0.1
East Lothian	96,830	1,074	1,008	66	604	0	97,500	670	0.7
East Renfrewshire	89,240	871	853	18	282	0	89,540	300	0.3
Edinburgh, City of	477,660	5,346	4,089	1,257	7,728	-525	486,120	8,460	1.8
Eilean Siar	26,180	217	372	-155	165	0	26,190	10	0.0
Falkirk	152,480	1,926	1,481	445	332	23	153,280	800	0.5
Fife	363,460	4,204	3,731	473	1,622	-535	365,020	1,560	0.4
Glasgow City	588,470	7,607	6,395	1,212	3,198	-60	592,820	4,350	0.7
Highland	220,490	2,394	2,320	74	1,003	63	221,630	1,140	0.5
Inverclyde	80,210	832	1,024	-192	-264	16	79,770	-440	-0.6
Midlothian	80,810	988	763	225	224	-119	81,140	330	0.4
Moray	87,660	944	935	9	152	-101	87,720	60	0.1
North Ayrshire	135,510	1,436	1,507	-71	-259	0	135,180	-330	-0.2
North Lanarkshire	326,320	4,006	3,403	603	-562	-1	326,360	40	0.0
Orkney Islands	19,960	201	203	-2	152	0	20,110	150	0.8
Perth & Kinross	145,910	1,451	1,482	-31	1,977	-76	147,780	1,870	1.3
Renfrewshire	169,910	1,948	2,014	-66	406	0	170,250	340	0.2
Scottish Borders	112,680	1,153	1,254	-101	291	0	112,870	190	0.2
Shetland Islands	22,210	275	231	44	145	1	22,400	190	0.9
South Ayrshire	111,440	1,019	1,380	-361	386	-25	111,440	0	0.0
South Lanarkshire	310,930	3,477	3,229	248	702	0	311,880	950	0.3
Stirling	88,740	884	824	60	1,039	11	89,850	1,110	1.3
West Dunbartonshire	90,920	1,061	1,042	19	-369	0	90,570	-350	-0.4
West Lothian	171,040	2,129	1,382	747	246	47	172,080	1,040	0.6

Source: General Register Office for Scotland www.gro-scotland.gov.uk Table 4

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P.2 POPULATION: Age Structure of population in Moray

	1991	MORAY 2001					SCOTLAND 1991-2001
	TOTAL	Male	Female	TOTAL	Change	Change %	TOTAL
0-4	5,496	2,549	2,375	4,924	-572	-10.4%	276,874
5-9	5,470	2,888	2,758	5,646	176	3.2%	307,138
10-14	5,390	2,967	2,810	5,777	387	7.2%	322,870
15-19	5,905	2,705	2,415	5,120	-785	-13.3%	317,273
20-24	6,188	2,457	1,835	4,292	-1,896	30.6%	314,387
25-29	6,435	2,855	2,640	5,495	-940	-14.6%	317,303
30-34	6,033	3,630	3,330	6,960	927	15.4%	382,094
35-39	5,653	3,703	3,320	7,023	1,370	24.2%	402,954
40-44	5,996	3,229	3,068	6,297	301	5.0%	377,910
45-49	4,857	2,914	2,863	5,777	920	18.9%	337,469
50-54	4,569	2,998	3,042	6,040	1,471	32.2%	351,107
55-59	4,553	2,403	2,518	4,921	368	8.1%	287,999
60-64	4,356	2,210	2,306	4,516	160	3.7%	261,733
65-69	4,037	1,986	2,299	4,285	248	6.1%	239,116
70-74	3,252	1,655	1,963	3,618	366	11.3%	206,917
75-79	2,510	1,214	1,677	2,891	381	15.2%	165,523
80-84	1,796	680	1,168	1,848	52	2.9%	104,989
85-89	821	287	720	1,007	186	22.7%	59,241
90+	299	117	386	503	204	68.2	29,114
TOTAL	83,616	43,447	43,493	86,940	3,324	4.0%	5,062,011

Source: 1991/2001 Census of Population

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P.3 POPULATION: Electoral Ward Population Trends - Old Wards

Electoral Ward	Population 1991	Population 2001
Elgin - Bishopmill West	3032	3887
Elgin - Bishopmill East	3269	3525
Elgin - Cathedral	3154	3463
Elgin - Central West	3129	3208
New Elgin West	3198	3164
New Elgin East	3556	3582
Forres East	3055	3072
Forres Central	2938	3670
Finderne	3878	4304
Forres West & Altyre	3462	3262
Burghsea	3277	3651
Heldon & Laich	2475	3046
Lossiemouth East	3281	3188
Lossiemouth West	3967	4349
Lhanbryde & Birnie	3007	3267
Innes	3278	3396
Lennox	2807	2889
Buckie West	3673	3406
Buckie Central	3091	3100
Buckie East & Findochty	3145	3111
Rathford	3324	3238
Fife Keith & Strathisla	3287	3192
Keith	2890	2962
Rural Keith & Rothes	3025	2750
Speyside	3267	3309
Glenlivet	3151	2949
MORAY	83,616	86,940

Source: 1991/2001 Census of Population

MORAY Information

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P.3 POPULATION: Electoral Ward Population - New Wards 2007

Electoral Ward	Population 2001
Buckie	9,617
Elgin City North	11,033
Elgin City South	9,949
Fochabers Lhanbryde	9,399
Forres	15,042
Heldon and Laich	13,500
Keith and Cullen	10,038
Speyside Glenlivet	8,362
MORAY	86,960

Source: 2001 Census of Population

MORAY Information

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P.4 POPULATION: Settlement Population Totals

SETTLEMENT	1991	2001
Aberlour	820	965
Alves		271
Archiestown		192
Buckie	8,210	8,172
Burghead	1,500	1,640
Craigellachie		422
Cullen	1,410	1,327
Cummingston		162
Dallas		145
Dufftown	1,710	1,546
Duffus		384
Dyke		195
Elgin	19,320	20,929
Findhorn	690	885
Findochty	1,080	1,106
Fochabers	1,530	1,499
Forres	8,590	9,174
Garmouth		494
Hopeman	1,460	1,624
Keith	4,770	4,597
Kingston		208
Kinloss	2,380	2,483
Lhanbryde	2,010	1,971
Lossiemouth	7,290	6,873
Mosstodloch	1,070	1,017
Newmill		452
Portgordon	780	771
Portknockie	1,290	1,217
Rafford		225
Rothies	1,330	1,209
Rothiemay		240
Tomintoul	330	322
Urquhart		420

Source: 2001 Census of Population

MORAY Information

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R.1 RETAILING: Rental Values Oct 09

Location Zone A	Rate
Aberdeen	£173.00
Airdrie	£ 42.00
Ayr	£ 88.00
Clydebank	£ 75.00
Coatbridge	£ 43.00
Cumbernauld	£ 55.00
Dumfries	£ 58.00
Dundee	£ 105.00
Dunfermline	£ 78.00
East Kilbride	£ 130.00
Edinburgh	£220.00
Edinburgh (Gyle)	£175.00
Elgin	£ 40.00
Falkirk	£ 88.00
Glasgow	£255.00
Glasgow (Braehead)	*£200.00
Glenrothes	£ 57.50
Greenock	£ 72.00
Hamilton	£ 75.00
Inverness	£ 115.00
Irvine	£ 65.00
Kilmarnock	£ 60.00
Kirkcaldy	£ 55.00
Livingston	£ 107.00
Motherwell	£ 48.00
Paisley	£ 72.00
Perth	£ 72.50
Stirling	£ 115.00
St Andrews	£ 60.00

1. The Zone A rates reflect rents which have been achieved in the market and do not anticipate levels where there has been a lack of market evidence
 2. The Zone A rate relates to the prime pitch.
 3. 30ft. Zone A.
 4. Top thirty centres only.
- * Represents 80% of OMV with turnover provisions

Source: Ryden, 65th Scottish Property Review, Oct 09 www.ryden.co.uk

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S.1 SHOPPING IN MORAY

Moray has a wide variety of retail facilities with Elgin being the largest shopping centre. There are further smaller shopping centres at Forres, Lossiemouth, Buckie and Keith. The St Giles Centre in Elgin accommodates 37 shop units and an adjacent multi-storey car park.

Excellent facilities for food shopping are available with ASDA, Tesco, Aldi and Lidl stores in Elgin, Tesco, Lidl and Co-op in Forres, Tesco and Somerfield in Keith, Tesco, Co-op, Somerfield and Lidl in Buckie, and Scottish Cooperative in Lossiemouth.

Multiple non-food shops are located principally in Elgin where Homebase, General George, Pets at Home, Poundland, Boots, Superdrug, O2, Phones 4 U, Vodafone, Carphone Warehouse, Argos, Scottish Power, Currys, Burton, B & Q, Comet, Halfords, Matalan, Peacocks, Next, New Look, Orange, Dorothy Perkins, Monsoon and WH Smith are among those present.

The main centres also have a wide choice of other associated services, including banks, building societies, restaurants, travel agents, car sales centres and garden centres.

Inverness and Aberdeen provide a wider range of shopping facilities within reasonable travelling distance.

Source: The Moray Council

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T.1 TRAVEL: Air - Inverness Airport (February 2012)

Inverness Holiday Charter Flights Summer 2012

Direct charter flights from Inverness to European holiday destinations are operated by various companies travelling to the holiday destinations of Italy, Jersey, Spain, Portugal, Switzerland, Austria, Germany, Croatia and Cyprus.

Scheduled Flights

Inverness Airport is the air gateway for the Highlands and Islands of Scotland and handles more than 330 scheduled flights a week to Scottish and UK destinations. It is the largest of 11 airports serving the region operated by Highlands and Islands Airports Limited.

The airport is located 9 miles east of the City of Inverness just off the main A96 trunk road and its facilities include on site car hire, restaurant and bar, shop, and 650 pay car parking spaces. Taxis are available at the airport and buses operate to and from the airport terminal to Inverness city centre and towns to the east.

Amsterdam	Flybe
Belfast	Flybe
Benbecula	Flybe
Birmingham	Flybe
Bristol	Easyjet
London Gatwick	Flybe, EasyJet
London Luton	EasyJet
Manchester	Flybe
Kirkwall	Flybe
Stornoway	Flybe
Sumburgh	Flybe

Source: Highlands and Islands Airports Limited www.hial.co.uk

MORAY Information

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T.2 TRAVEL: Air - Aberdeen Airport (February 2012)

Destination	Airline	Destination	Airline
Amsterdam	KLM Royal Dutch Airlines	London Gatwick	Flybe
Baku	Azerbaijan Airlines	London Gatwick	easyjetLondon
Belfast City	Flybe	Heathrow	British Airways
Bergen	Eastern Airways	London Heathrow	bmi
Bergen	Wideroe	London Luton	easyjet
Birmingham	Flybe	Manchester	bmi
Bristol	Eastern Airways	Manchester	Flybe
Cardiff	Eastern Airways	Newcastle	Eastern Airways
Copenhagen	SAS	Norwich	bmi
Dublin	Aer Lingus	Norwich	Eastern Airways
Durham Tees Valley	Eastern Airways	Paris CDG	Air France
East Midlands	Eastern Airways	Scatsa	Eastern Airways
Esbjerg	bmi	Southampton	Eastern Airways
Exeter	Flybe	Stavanger	Eastern Airways
Frankfurt	Lufthansa	Stavanger	Wideroe
Groningen, Holland	bmi	Stavanger	SAS
Humberside	Eastern Airways	Stornaway	Eastern Airways
Jersey	Flybe	Sumburgh/Shetland	Loganair
Kirkwall/Orkney	Loganair	Wick	Eastern Airways
Leeds/Bradford	Eastern Airways		
Leeds/Bradford	Flybe		

MORAY Information

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T.3 TRAVEL: Road and Rail

a) Rail

Moray is serviced by the Aberdeen to Inverness railway line with 11 trains per day to Inverness and Aberdeen from the three stations in Moray - Elgin, Forres and Keith.

From Aberdeen there are direct links to London (4 trains per day), Glasgow (16), Edinburgh (18), Plymouth (1) and a sleeper service to London.

Inverness has direct train links to London (1 per day), Glasgow (4), Edinburgh (8), Kyle (4), Wick/Thurso (4) and a sleeper service to London.

(The trains to Edinburgh and Glasgow connect with numerous services to London and many other destinations throughout the country).

b) Bus

Bluebird Northern operates a very regular service between Aberdeen and Inverness linking all the main settlements on the A96 Trunk Road. Local services also operate throughout Moray. Inter city bus services are available from Aberdeen and Inverness.

c) Road

The two main roads linking Moray to the national motorway network are the A96 Trunk Road to Aberdeen linking onto the A90 and the A95 to Aviemore linking onto the A9.

Road distances are 125 miles to Perth, 170 to Edinburgh, 190 to Glasgow, 280 to Newcastle, 400 to Leeds, 475 to Birmingham and 590 to London.

MORAY Information

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T.4 TOURISM: Top Visitor Attractions in Moray 2009 (updated November 2010)

Attraction	2009 Total	2008 Total	Change
1 Johnston's Visitor Centre, Elgin	203,200	194,052	4.2%
2 WDCS Wildlife Centre, Spey Bay	E56,582	E64,981	-12.9%
3 Logie Steading Visitor Centre, Forres	E55,000	E51,227	7.4%
4 Elgin Cathedral	23,267	22,831	1.9%
5 Brodie Castle, Forres	18,705	19,588	-4.5%
6 Falconer Museum, Forres	14,677	15,712	-6.6%
7 Strathisla Distillery, Keith	11,998	11,046	8.6%
8 Tomintoul Museum & Visitor Centre	11,985	10,214	17.3%
9 Macallan Distillery, Craigellachie	11,926	10,590	12.6%
10 Dallas Dhu Distillery, Forres	11,619	10,743	8.2%
11 Glen Grant Distillery & Garden, Aberlour	10,375	8,901	16.6%
12 Glenfarclas Distillery, Ballindalloch	9,081	9,314	-2.5%
13 Elgin Museum	7,486	6,995	7.0%
14 Aberlour Distillery Visitor Centre	7,178	5,896	21.7%
15 Spynie Palace, Elgin	6,932	4,891	41.7%

Note: those attractions which requested their visit figures to remain confidential do not appear in this table

MORAY Information

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T.5 TRANSPORT: Car Availability

Council Area	No Car	1 Car	2 or more cars	Average no. of cars per household	Total Households	Total cars
Aberdeen	32827	44107	20079	0.91	97013	88532
Aberdeenshire	16210	40709	33817	1.30	90736	117992
Angus	12407	21813	12725	1.08	46945	50711
Argyll & Bute	10859	18449	9661	1.03	38969	40016
Clackmannanshire	6058	9323	5177	1.01	20558	20865
Dumfries & Galloway	16154	30965	16688	1.08	63807	68649
Dundee	30454	27200	9254	0.71	66908	47533
East Ayrshire	16860	22196	11290	0.94	50346	47309
East Dunbartonshire	8723	18853	14630	1.21	42206	51164
East Lothian	10375	17426	10356	1.06	38157	40394
East Renfrewshire	6933	15152	12865	1.24	34950	43245
Edinburgh	80891	89067	34725	0.81	204683	164980
Eilean Siar	3364	5254	2657	1.00	11275	11241
Falkirk	19264	27522	15812	1.00	62598	62707
Fife	44387	68622	37265	1.01	150274	151978
Glasgow	152688	93253	25655	0.55	271596	149127
Highland	22495	44012	23026	1.07	89533	95625
Inverclyde	15690	14547	6454	0.79	36691	28809
Midlothian	9119	15003	8800	1.05	32922	34616
Moray	8460	18060	9283	1.09	35803	38960
North Ayrshire	21176	25653	11897	0.89	58726	51975
North Lanarkshire	48448	56555	27616	0.89	132619	117393
Orkney Islands	1870	4003	2469	1.16	8342	9700
Perth & Kinross	13805	26861	17657	1.14	58323	66701
Renfrewshire	28030	31202	16123	0.88	75355	66477
Scottish Borders	11245	22556	13570	1.12	47371	53258
Shetland Islands	2141	4020	2950	1.19	9111	10815
South Ayrshire	14234	22227	12287	1.01	48748	49427
South Lanarkshire	41030	54597	30869	0.97	126496	123018
Stirling	8662	15342	11504	1.16	35508	41156
West Dunbartonshire	17626	16630	6525	0.76	40781	30983
West Lothian	17937	29096	17863	1.06	64896	68662
SCOTLAND	750422	950275	491549	0.93	2192246	2044018

Source: 2001 Census of Population

MORAY Information

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T.6 TRAVEL TO WORK: Type of Transport and Distance Travelled

(a) Type of Transport of Moray Residents

Type of Transport	No.	% of Total
Taxi	575	1.3%
Train	901	
Bus, minibus or coach	5,212	5.6%
Driving a car or van	22,634	43.4%
Passenger in a car or van	6,376	9.7%
Motor Cycle, scooter or moped	323	1.7%
Bicycle	2,576	5.9%
On Foot	14,278	18.8%
Other/Not Stated	1,093	5.9%
At Home	3,767	7.7%
Underground	16	
Not Working	29,189	
Total Residents Travelling to Work	57,751	100.0%

(b) Distance Travelled by Moray Residents

Distance	No.	% of Total
Less than 2 kms	12,440	34.2%
2-4 kms	2,650	7.3%
5-9 kms	3,830	10.5%
10-19 kms	3,230	8.9%
20-29 kms	1,190	3.3%
30-39 kms	470	1.3%
40+ kms	2,030	5.6%
At Home	2,810	7.7%
Not Fixed	2,250	6.2%
Outside GB	1,150	3.2%
Not Stated	4,300	11.8%
Total Residents Travelling to Work	36,350	100.0%

Source: 2001 Census of Population

MORAY Information

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T.7 TRAVEL TO WORK: Resident and Working Populations

Resident and Working in Moray	32,170
Resident in Moray, Working Outside	4,180
Working in Moray, Resident Outside	860
Net Travel to Work in/out Moray	-3,320

Source: 2001 Census of Population

MORAY Information

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W.1 WEATHER IN MORAY

Sheltered by the mountains of the Scottish Highlands from the prevailing South West to West winds, much of Moray has a drier, warmer and sunnier climate than the comparatively high latitude of the area might suggest.

Rainfall in the lowland area averages around 700mm per annum, but this rises to over 1000mm in the hills to the south. The area around Kinloss and Lossiemouth, with less than 650mm (25.5 inches) per annum, is one of the driest parts of Scotland. Comparative figures for other areas in the UK are: Glasgow 950mm per annum, Cardiff 1060, Aberdeen 820, Manchester 810, and London 610.

The warming influence of the Moray Firth means coastal area temperatures in winter compare favourably with areas much further south. Further inland the influence is less and with increasing altitude the winter temperatures are lower. Annual average temperatures in lowland Moray of around 8.3°C are slightly less than in Edinburgh and Glasgow. The average daily maximum temperature in July in lowland Moray is 17.6°C, compared with 18.7°C in Glasgow, 19.4°C in Manchester and 20.2°C in Bournemouth.

Lowland Moray also has a good sunshine record with an average of 1350 hours per annum, similar to areas such as Edinburgh, Manchester, Durham and Stratford.

There is a sharp contrast between the lowland and upland areas in terms of snowfall, with only 10-20 days of lying snow along the coast to 50-60 days in the hills and up to 180 days at 3000 metres in the Cairngorms; hence the location of two of Scotland's major skiing centres along the southern boundary of Moray.

Two particularly attractive features of the local climate are the infrequency of thunderstorms and the limited number of fog affected days.

For more information contact the met office website: www.met-office.gov.uk

Source: The Moray Council

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W.2 WHISKY: Distilleries in Moray (updated February 2012)

Distillery Name	Location	Owner
ABERLOUR	Aberlour	Chivas Bros Ltd
ALLT A'BHAINE	Glenrinnnes	Chivas Bros Ltd
AUCHROISK	Mulben	Diageo plc
AULTMORE	Keith	John Dewar & Sons
BALVENIE THE	Dufftown	Wm Grant & Sons Ltd
BENRIACH	Longmorn	Benriach Distillery Co
BENRINNES	Aberlour	Diageo plc
BENROMACH	Forres	Gordon & MacPhail
BRAEVAL	Chapelton	Chivas Bros Ltd
CARDHU	Knockando	Chivas Bros Ltd
CRAGGANMORE	Ballindalloch	Diageo plc
CRAIGELLACHIE	Aberlour	John Dewar & Sons
DALUAIN	Carron	Diageo plc
DUFFTOWN	Dufftown	Diageo plc
GLENALLACHIE	Aberlour	Campbell Distillers
GLENBURGIE	Forres	Chivas Bros Ltd
GLENDULLAN	Dufftown	Diageo plc
GLEN ELGIN	Longmorn	Diageo plc
GLENFARCLAS	Ballindalloch	J & G Grant
GLENFIDDICH	Dufftown	Wm Grant & Sons Ltd
GLEN GRANT	Roths	Gruppo Campari
GLEN KEITH	Keith	Chivas Brothers Ltd

Distillery Name	Location	Owner
GLENLIVET THE	Ballindalloch	Chivas Bros Ltd
GLENLOSSIE	Birnie	Diageo plc
GLEN MORAY	Elgin	La Martiniquaise
GLENROTHES	Roths	Berry Bros & Rudd
GLEN SPEY	Roths	Diageo plc
GLENTAUCHERS	Mulben	Chivas Bros Ltd
INCHGOWER	Buckie	Diageo plc
KININVIE	Dufftown	Wm Grant & Sons Ltd
KNOCKANDO	Knockando	Diageo plc
KNOCKDHU	Knock	Inver House Distillers
LINKWOOD	Elgin	Diageo plc
LONGMORN	Longmorn	Chivas Bros Ltd
MACALLAN THE	Craigellachie	Edrington Group
MANNOCHMORE	Birnie	Diageo plc
MILTONDUFF	Elgin	Chivas Bros Ltd
MORTLACH	Dufftown	Diageo plc
ROSEISLE	Roseisle	Diageo plc (UVD)
SPEYBURN	Roths	Inver House Distillers
STRATHISLA	Keith	Chivas Bros Ltd
STRATHMILL	Keith	Diageo plc
TAMDHU	Knockando	Ian MacLeod Dist.
TAMNAVULIN	Tomnavulin	White & Mackay Ltd
TOMINTOUL	Ballindalloch	Angus Dundee Dist.

Source: The Scotch Whisky Association

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W.3 WHISKY: Main Export Markets, 2010 (updated Jan 2012)

Market (last year)	Value	Volume ⁽¹⁾
1 USA	£499m	113m
2 France	£422m	165m
3 Spain	£268m	75m
4 Singapore	£221m	49m
5 South Africa	£169m	44m
6 South Korea	£153m	35m
7 Germany	£126m	42m
8 Taiwan	£107m	18m
9 Greece	£97m	22m
10 United Arab Emirates	£67m	19m

⁽¹⁾70cl bottles

Source: The Scotch Whisky Association www.scotch-whisky.org.uk

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W.4 WHISKY: Exports, 2001 - 2010 (updated Jan 2012)

Year	Value	Volume ⁽¹⁾
2001	£2,295.0m	1,013.1m
2002	£2,285.0m	943.4m
2003	£2,375.0m	980.7m
2004	£2,236.7m	953.3m
2005	£2,362.5m	990.3m
2006	£2,474.8m	1,051.1m
2007	£2,818.1m	1,135.2m
2008	£3,058m	1,080.3m
2009	£3,133m	1,121.5m
2010	£3,447.3m	1,061.8m

⁽¹⁾70cl bottles

Source: The Scotch Whisky Association www.scotch-whisky.org.uk