

Town	Land Supply (Net Figures)	Summary
<b>Elgin</b>	Established 52.03 ha/5 sites Marketable 35.66ha/4 sites	Small choice of marketable sites and land available is limited. Only immediately available land is at Linkwood and East Chanonry (all now under offer) There are issues with delivery of higher quality business land and availability of serviced industrial land. Progressing development and servicing sites at Barmuckity (17) and Newfield (18) will be critical to the supply in the short term. Additional land must also be identified in the next Local Development Plan to meet the estimated requirements within the Moray Economic Strategy. Strong demand for industrial buildings.
<b>Forres</b>	Established 41.33ha/7 sites Marketable 13.71ha/3 sites	Very small choice of marketable sites given settlement size and population, but reasonable areas available. Proportion of immediately available land higher than other settlements but this is largely due to the large area available at the Enterprise Park. Waterford now has limited availability with the majority of the land/units now let. Investigations are continuing into the potential for new land to be allocated at Waterford. Strong demand, particularly for smaller units and need for serviced employment land to allow businesses to develop and relocate from smaller units.
<b>Buckie</b>	Established 28.23ha/5 sites Marketable 16.03ha/3sites	Small choice of marketable sites but reasonable areas available. Only one very small immediately available site at March Road. Opportunities at harbour. Limited new build activity since 2014 but demand for premises. Progress being made on bringing forward March Road (SE) (I3).
<b>Keith</b>	Established 6.87 ha/5 sites Marketable 3.81ha/3 sites	Very small choice of marketable sites and limited area. Issues with providing readily accessible employment sites. Demand for smaller units.
<b>Lossiemouth</b>	Established 10.24ha/1 site Marketable 0ha/ 0 site	Severely restricted choice of sites, only Sunbank OPP1 or windfall opportunities. The topography and ground conditions of OPP1 are considered to constrain the site. Coularbank developed or under construction.
<b>Rest of Moray</b>	Established 17.82 ha/9 sites Marketable 11.41ha/4 sites	Limited choice of designated sites. In Aberlour, Lhanbryde, and Rothes there are only single sites available, some of which are constrained. In Mosstodloch sites are identified but these are generally to meet the expansion needs of existing

		businesses. No new windfall sites were identified in this area although policies are in place that would consider Rural Business Proposals. Need for sites in Speyside for small local businesses.
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